

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 18 May 2017

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB	\$13,734	4.99%	3.62%	143.18	\$14,318	\$3	\$14,321
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$13,336	5.13%	2.97%	137.42	\$13,742	\$2	\$13,744
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB	\$12,883	5.66%	3.15%	128.28	\$12,828	\$2	\$12,830
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	BBB+	\$10,000	3.20%	7.16%	103.04	\$10,304	\$180	\$10,483
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	NR	\$10,000	12.33%	7.56%	95.90	\$9,590	\$93	\$9,683
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	NR	\$10,000	6.50%	7.81%	101.80	\$10,180	\$138	\$10,318
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	BBB	\$10,000	3.32%	5.55%	103.58	\$10,358	-\$11	\$10,347
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	NR	\$10,000	6.08%	7.41%	103.20	\$10,320	\$220	\$10,540
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	\$10,000	1.86%	2.79%	102.20	\$10,220	\$65	\$10,285
PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	NR	\$10,000	5.50%	6.30%	102.00	\$10,200	\$115	\$10,315
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB	\$10,000	2.93%	4.35%	103.50	\$10,350	\$78	\$10,428
Integrated Packaging Group Pty Ltd	AU3CB0233062	Fixed	7.30%	SemiAnnual		29/09/2019	NR	\$10,000	6.00%	7.10%	102.80	\$10,280	\$107	\$10,387
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB-	\$10,000	3.55%	5.68%	105.55	\$10,555	\$67	\$10,622
^ Alumina Ltd	AU3CB0225480	Fixed	7.25%	SemiAnnual		19/11/2019	BB+	\$10,000	4.75%	6.45%	104.65	\$10,465	\$6	\$10,471
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	2.58%	6.46%	112.21	\$112,214	\$2,003	\$114,217
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB-	\$10,000	3.15%	5.95%	109.30	\$10,930	\$44	\$10,974
^ Capitol Treasury Pty Ltd	AU3CB0237147	Fixed	8.25%	SemiAnnual		10/05/2020	NR	\$10,000	7.00%	7.99%	103.30	\$10,330	\$27	\$10,357
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	3.17%	5.56%	107.99	\$10,799	\$15	\$10,813
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	6.75%	7.03%	100.95	\$10,095	-\$14	\$10,081



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JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	BBB+	\$10,000	3.37%	6.41%	103.50	\$10,350	\$264	\$10,614
^ IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	\$10,000	6.23%	7.17%	103.25	\$10,325	\$290	\$10,615
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A	\$50,000	2.46%	6.68%	115.96	\$57,981	\$1,345	\$59,326
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	3.20%	6.82%	113.62	\$113,618	\$2,534	\$116,152
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	2.83%	5.28%	108.82	\$10,882	\$180	\$11,062
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	\$10,000	2.69%	3.63%	103.24	\$10,324	\$108	\$10,432
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	6.20%	7.21%	104.00	\$10,400	\$18	\$10,418
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	2.70%	6.96%	118.45	\$11,845	-\$7	\$11,839
^ CF Asia Pacific Group Pty Ltd	AU3CB0241115	Fixed	8.35%	Quarterly		30/11/2020	NR	\$10,000	6.37%	8.10%	103.10	\$10,310	-\$16	\$10,294
^ NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	NR	\$10,000	6.36%	7.35%	102.00	\$10,200	\$130	\$10,330
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	3.08%	5.65%	110.68	\$11,068	\$258	\$11,326
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	7.42%	8.26%	102.90	\$10,290	\$23	\$10,313
McPherson's Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	NR	\$10,000	5.68%	6.77%	104.85	\$10,485	\$101	\$10,586
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB-	\$10,000	3.39%	6.50%	115.45	\$11,545	\$334	\$11,879
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	NR	\$10,000	5.37%	7.08%	105.90	\$10,590	\$43	\$10,633
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	\$10,000	5.70%	7.15%	107.00	\$10,700	\$313	\$11,013
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	\$10,000	6.45%	7.52%	103.10	\$10,310	\$114	\$10,424
^ RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	NR	\$10,000	6.73%	7.47%	103.80	\$10,380	\$54	\$10,434
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	3.24%	4.58%	106.95	\$10,695	\$222	\$10,917



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^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	3.46%	4.30%	104.59	\$10,459	\$88	\$10,547
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB-	\$10,000	3.56%	6.51%	119.00	\$11,900	\$6	\$11,906
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB	\$10,000	3.96%	6.52%	109.45	\$10,945	\$47	\$10,992
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	2.46%	3.49%	106.09	\$10,609	\$85	\$10,693
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	3.12%	4.21%	106.93	\$10,693	-\$1	\$10,692
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	3.36%	4.87%	113.05	\$11,305	\$62	\$11,366
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	4.44%	4.98%	105.43	\$10,543	\$4	\$10,547
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB-	\$10,000	4.20%	4.56%	104.25	\$10,425	\$52	\$10,477
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	4.50%	3.46%	35.85	\$732		\$732
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	4.54%	5.52%	57.91	\$1,183		\$1,183
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	4.97%	3.79%	71.65	\$1,463		\$1,463
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	5.44%	4.94%	95.50	\$1,950		\$1,950
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	4.55%	3.83%	88.19	\$1,801		\$1,801
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	5.41%	4.25%	90.90	\$1,856		\$1,856
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	5.27%	3.85%	86.92	\$1,775		\$1,775
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	5.18%	4.75%	105.01	\$2,144		\$2,144
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	5.33%	4.01%	95.35	\$1,947		\$1,947
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	5.48%	3.98%	95.74	\$9,574		\$9,574
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	5.53%	4.33%	103.88	\$2,121		\$2,121



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JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	5.37%	3.89%	97.75	\$1,996		\$1,996

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.

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^ Elm Bv (Swiss Rein Co)	AU3CB0024743	Fixed	7.64%	SemiAnnual	25/05/2017		A	\$100,000	7.67%	7.64%	100.00	\$100,000	-\$63	\$99,937
^ Cooperatieve Rabobank UA	AU3CB0230886	Fixed	5.00%	SemiAnnual	02/07/2020	02/07/2025	BBB+	\$10,000	3.19%	4.75%	105.33	\$10,533	\$193	\$10,726
^ Eric Insurance Ltd	AU3CB0238905	Fixed	10.00%	SemiAnnual	04/08/2021	04/08/2026	NR	\$10,000	9.17%	9.73%	102.80	\$10,280	\$296	\$10,576
^ National Australia Bank Ltd	AU3CB0239689	Fixed	4.00%	SemiAnnual	21/09/2021	21/09/2026	BBB+	\$10,000	3.28%	3.89%	102.88	\$10,288	\$67	\$10,356
^ StockCo Holdings Pty Limited	AU3CB0240117	Fixed	8.75%	Monthly	06/10/2021	06/10/2022	NR	\$10,000	7.24%	8.28%	105.65	\$10,565	\$38	\$10,603

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

***Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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sell the securities and may change without notice. If no yield or security is provided for any security, this is because there is insufficient information available to FIIG to provide a yield or price for the security

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 18 May 2017

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	NR	\$10,000	4.52%	5.63%	100.90	\$10,090	\$125	\$10,215
McPherson's Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	NR	\$50,000	4.74%	5.96%	102.35	\$51,175	\$434	\$51,609
SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	NR	\$10,000	4.68%	6.01%	103.00	\$10,300	\$100	\$10,400
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	AA+	\$10,000	1.92%	2.40%	101.22	\$10,122	-\$5	\$10,117
Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	NR	\$10,000	5.23%	6.02%	102.85	\$10,285	\$95	\$10,380
^ RWH Finance Pty Ltd	AU300RWHF012	Floating	1.20%	Monthly		26/03/2021	BBB	\$10,000	3.59%	2.85%	99.05	\$9,905	-\$3	\$9,902
CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	NR	\$10,000	5.11%	6.62%	106.15	\$10,615	\$8	\$10,623
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	BBB	\$10,000	4.30%	2.25%	93.20	\$9,320	\$42	\$9,363
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	BBB	\$10,000	4.10%	3.73%	103.19	\$10,319	\$71	\$10,389
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	BBB	\$10,000	5.71%	2.67%	81.10	\$8,110	\$44	\$8,154

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 18 May 2017

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 18 May 2017

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Elm Bv (Swiss Rein Co)	AU3FN0002531	Floating	1.17%	SemiAnnual	25/05/2017		A	\$100,000	3.19%	3.19%	100.00	\$100,000	-\$26	\$99,974
^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly	28/11/2017	28/11/2022	A-	\$10,000	2.79%	3.95%	100.67	\$10,067	-\$8	\$10,060
^ AMP Bank Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	A	\$10,000	3.31%	4.85%	100.96	\$10,096	\$83	\$10,179
^ Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	BBB	\$10,000	2.98%	4.43%	102.58	\$10,258	\$30	\$10,288
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	BBB+	\$100,000	2.62%	3.77%	102.11	\$102,110	\$727	\$102,837
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	A-	\$10,000	2.99%	4.47%	102.79	\$10,279	\$79	\$10,359
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	BBB+	\$10,000	2.65%	3.65%	102.19	\$10,219	\$57	\$10,276
Members Equity Bank Pty Ltd	AU3FN0024410	Floating	2.70%	Quarterly	29/08/2019	29/08/2024	BBB-	\$10,000	3.19%	4.35%	102.90	\$10,290	-\$9	\$10,282
^ National Australia Bank Ltd	AU3FN0026928	Floating	1.85%	Quarterly	26/03/2020	26/03/2025	BBB+	\$10,000	3.03%	3.57%	102.00	\$10,200	\$56	\$10,255
Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	NR	\$10,000	5.76%	6.28%	102.15	\$10,215	\$60	\$10,275
^ Heritage Bank Ltd	AU3FN0027884	Floating	3.50%	Quarterly	24/06/2020	24/06/2025	BBB	\$10,000	4.21%	5.11%	103.62	\$10,362	\$86	\$10,448
^ Rabobank Netherlands AU	AU3FN0027991	Floating	2.50%	Quarterly	02/07/2020	02/07/2025	BBB+	\$10,000	3.25%	4.15%	103.58	\$10,358	\$58	\$10,416
^ Genworth Financial Mortgage	AU3FN0027983	Floating	3.50%	Quarterly	03/07/2020	03/07/2025	A-	\$10,000	3.78%	5.05%	104.93	\$10,493	\$71	\$10,564
^ MyState Bank Ltd	AU3FN0028346	Floating	5.00%	Quarterly	14/08/2020	14/08/2025	BBB-	\$10,000	4.69%	6.30%	106.86	\$10,686	\$13	\$10,698
^ AAI Ltd	AU3FN0029609	Floating	3.30%	Quarterly	18/11/2020	18/11/2040	BBB+	\$10,000	3.45%	4.74%	106.19	\$10,619	\$6	\$10,625
^ Westpac Banking Corporation	AU3FN0030391	Floating	3.10%	Quarterly	10/03/2021	10/03/2026	BBB+	\$100,000	3.35%	4.58%	106.64	\$106,636	\$977	\$107,613
^ Bank of Queensland Ltd	AU3FN0031167	Floating	3.40%	Quarterly	10/05/2021	10/05/2026	BBB	\$10,000	3.57%	4.79%	107.30	\$10,730	\$17	\$10,747
Australia and New Zealand Banking Group Ltd	AU3FN0029575	Floating	2.70%	Quarterly	17/05/2021	17/05/2026	BBB+	\$10,000	3.35%	4.20%	105.58	\$10,558	\$6	\$10,564
^ National Australia Bank Ltd	AU3FN0032470	Floating	2.40%	Quarterly	21/09/2021	21/09/2026	BBB+	\$10,000	3.48%	4.01%	104.50	\$10,450	\$71	\$10,521



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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 18 May 2017

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^ Bendigo and Adelaide Bank Ltd	AU3FN0033668	Floating	2.80%	Quarterly	09/12/2021	09/12/2026	BBB	\$10,000	3.81%	4.37%	105.04	\$10,504	\$93	\$10,597
^ AAI Ltd	AU3FN0032710	Floating	3.20%	Quarterly	06/10/2022	06/10/2042	BBB+	\$10,000	4.00%	4.64%	107.42	\$10,742	\$63	\$10,805

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***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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