

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 14 June 2018

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,068	4.71%	3.64%	145.27	\$14,527	\$41	\$14,567
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$13,659	4.65%	2.88%	144.11	\$14,411	\$32	\$14,443
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,194	5.31%	3.03%	135.71	\$13,571	\$32	\$13,602
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	NR	\$10,000	8.32%	7.96%	99.85	\$9,985	\$197	\$10,182
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	BBB	\$10,000	3.25%	5.69%	101.08	\$10,108	\$31	\$10,139
^ Mackay Sugar Limited	AU3CB0207116	Fixed	7.75%	Quarterly		05/04/2019	NR	\$10,000	91.25%	13.84%	56.00	\$5,600	\$158	\$5,758
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	\$10,000	2.13%	2.83%	100.84	\$10,084	\$87	\$10,171
PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	NR	\$10,000	5.75%	6.38%	100.80	\$10,080	\$163	\$10,243
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB+	\$10,000	2.54%	4.39%	102.40	\$10,240	\$111	\$10,351
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB	\$10,000	3.69%	5.83%	102.93	\$10,293	\$111	\$10,404
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	BBB-	\$10,000	3.82%	5.38%	102.30	\$10,230	\$45	\$10,275
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	2.32%	6.72%	107.93	\$107,929	\$2,544	\$110,473
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB-	\$10,000	2.99%	6.11%	106.30	\$10,630	\$92	\$10,722
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	3.10%	5.70%	105.31	\$10,531	\$59	\$10,590
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	5.42%	6.89%	103.05	\$10,305	\$39	\$10,344
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	\$10,000	4.40%	5.03%	101.30	\$10,130	\$24	\$10,154
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	BBB+	\$10,000	0.00%	6.62%	100.30	\$10,030	\$314	\$10,344
IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	\$10,000	5.14%	7.09%	104.30	\$10,430	\$345	\$10,775
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$50,000	2.67%	7.03%	110.19	\$55,093	\$1,649	\$56,742

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Thursday, 14 June 2018

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^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	3.17%	7.10%	109.21	\$109,211	\$3,130	\$112,341
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	2.79%	5.42%	106.04	\$10,604	\$222	\$10,826
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	\$10,000	2.93%	3.69%	101.69	\$10,169	\$136	\$10,305
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	5.96%	7.25%	103.40	\$10,340	\$73	\$10,413
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	3.04%	7.36%	112.14	\$11,214	\$54	\$11,268
NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	NR	\$10,000	0.00%	7.29%	102.95	\$10,295	-\$2	\$10,293
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	3.44%	5.86%	106.72	\$10,672	-\$9	\$10,664
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	6.97%	8.24%	103.15	\$10,315	\$85	\$10,400
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	4.81%	5.06%	100.74	\$10,074	\$98	\$10,172
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB-	\$10,000	3.11%	6.67%	112.40	\$11,240	\$14	\$11,254
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	\$10,000	5.54%	7.23%	105.80	\$10,580	-\$13	\$10,567
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	\$10,000	6.27%	7.54%	102.75	\$10,275	\$171	\$10,446
RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	NR	\$50,000	6.95%	7.58%	102.30	\$51,150	\$554	\$51,704
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	3.37%	4.67%	104.98	\$10,498	\$13	\$10,511
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	3.62%	4.37%	103.05	\$10,305	\$121	\$10,426
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB-	\$10,000	3.38%	6.69%	115.90	\$11,590	\$63	\$11,653
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB	\$10,000	3.98%	6.70%	106.35	\$10,635	\$100	\$10,735
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	2.71%	3.56%	103.91	\$10,391	\$112	\$10,504
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	NR	\$10,000	6.81%	7.76%	103.15	\$10,315	\$176	\$10,491

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^ Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	6.26%	6.88%	103.15	\$10,315	\$120	\$10,435
^ Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	\$10,000	6.70%	7.31%	102.65	\$10,265	\$69	\$10,334
^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	NR	\$10,000	6.01%	6.74%	103.80	\$10,380	\$53	\$10,433
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	3.16%	4.27%	105.50	\$10,550	\$32	\$10,582
^ Virgin Australia Holding	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	B-	\$10,000	7.80%	8.10%	101.80	\$10,180	\$43	\$10,223
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	3.37%	4.95%	111.17	\$11,117	\$102	\$11,219
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	3.78%	3.95%	101.20	\$10,120	-\$3	\$10,117
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	4.36%	4.46%	100.85	\$10,085	\$43	\$10,128
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	4.37%	4.99%	105.20	\$10,520	\$42	\$10,562
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB-	\$10,000	3.86%	4.47%	106.25	\$10,625	\$87	\$10,712
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	3.94%	4.34%	104.22	\$10,422	\$145	\$10,567
^ Asciano Finance Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	4.66%	5.13%	105.35	\$10,535	\$54	\$10,589
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	4.44%	4.73%	103.60	\$10,360	\$185	\$10,545
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	4.33%	4.60%	103.30	\$10,330	\$169	\$10,499
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	3.91%	3.40%	25.80	\$527		\$527
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	3.94%	5.54%	45.73	\$934		\$934
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	4.79%	3.77%	66.12	\$1,350		\$1,350
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	5.05%	4.95%	90.12	\$1,840		\$1,840
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	4.46%	3.84%	84.17	\$1,719		\$1,719

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Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	5.07%	4.26%	86.19	\$1,760		\$1,760
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	4.80%	3.75%	85.37	\$1,743		\$1,743
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	4.74%	4.74%	101.93	\$2,081		\$2,081
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	5.01%	3.94%	94.67	\$1,933		\$1,933
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	5.10%	3.89%	95.98	\$9,598		\$9,598
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	5.38%	4.31%	102.99	\$2,103		\$2,103
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	5.00%	3.82%	98.13	\$2,004		\$2,004

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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DirectBonds Indicative Fixed Rate Callable Bonds

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^ Cooperative Rabobank UA	AU3CB0230886	Fixed	5.00%	SemiAnnual	02/07/2020	02/07/2025	BBB+	\$10,000	3.31%	4.84%	103.30	\$10,330	\$231	\$10,560
^ Eric Insurance Ltd	AU3CB0238905	Fixed	10.00%	SemiAnnual	04/08/2021	04/08/2026	NR	\$10,000	23.71%	14.12%	70.80	\$7,080	\$370	\$7,450
^ National Australia Bank Ltd	AU3CB0239689	Fixed	4.00%	SemiAnnual	21/09/2021	21/09/2026	BBB	\$10,000	3.49%	3.94%	101.55	\$10,155	\$97	\$10,252

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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However, FIIG does not make a market in the securities



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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 14 June 2018

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	NR	\$10,000	4.61%	6.29%	101.80	\$10,180	-\$12	\$10,168
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	AA+	\$10,000	2.15%	2.57%	100.62	\$10,062	\$15	\$10,077
Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	NR	\$10,000	5.00%	6.24%	102.50	\$10,250	\$147	\$10,397
CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	NR	\$10,000	4.97%	7.03%	104.60	\$10,460		\$10,460
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	BBB	\$10,000	4.20%	2.47%	95.30	\$9,530	\$4	\$9,534
^ Pioneer Credit Ltd	AU3FN0041505	Floating	5.25%	Quarterly		22/03/2022	NR	\$10,000	6.97%	7.07%	102.30	\$10,230	-\$8	\$10,222
^ Seek Ltd	AU3FN0035481	Floating	2.30%	Quarterly		28/04/2022	NR	\$10,000	4.11%	4.24%	102.27	\$10,227	\$58	\$10,285
^ Bendigo and Adelaide Bank Ltd	AU3FN0040523	Floating	1.05%	Quarterly		25/01/2023	BBB+	\$10,000	3.57%	3.10%	100.10	\$10,010	\$45	\$10,055
^ Newcastle Permanent Building Society Ltd	AU3FN0040606	Floating	1.40%	Quarterly		06/02/2023	BBB	\$10,000	3.94%	3.40%	100.00	\$10,000	\$39	\$10,039
^ Network Finance Co. Pty Ltd	AU3FN0040101	Floating	1.23%	Quarterly		06/12/2024	BBB+	\$10,000	3.63%	3.21%	101.80	\$10,180	\$68	\$10,248
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	BBB	\$10,000	3.91%	3.94%	104.92	\$10,492		\$10,492
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	BBB	\$10,000	6.11%	2.97%	81.70	\$8,170	\$4	\$8,174
^ Asciano Finance Ltd	AU3FN0035770	Floating	2.60%	Quarterly		12/05/2027	BBB-	\$10,000	4.57%	4.24%	106.60	\$10,660	\$43	\$10,703

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 14 June 2018

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 14 June 2018

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	BBB-	\$10,000	3.37%	4.79%	100.94	\$10,094	\$65	\$10,159
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	BBB	\$100,000	2.77%	4.07%	101.00	\$100,999	\$45	\$101,044
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	A-	\$10,000	3.00%	4.70%	101.40	\$10,140	-\$1	\$10,139
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	BBB	\$10,000	2.70%	3.88%	101.26	\$10,126	-\$8	\$10,119
Members Equity Bank Pty Ltd	AU3FN0024410	Floating	2.70%	Quarterly	29/08/2019	29/08/2024	BB+	\$10,000	3.34%	4.57%	101.61	\$10,161	\$25	\$10,187
^ National Australia Bank Ltd	AU3FN0026928	Floating	1.85%	Quarterly	26/03/2020	26/03/2025	BBB	\$10,000	3.08%	3.79%	101.46	\$10,146	\$89	\$10,235
Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	NR	\$10,000	5.19%	6.55%	102.70	\$10,270	\$114	\$10,384
^ Heritage Bank Ltd	AU3FN0027884	Floating	3.50%	Quarterly	24/06/2020	24/06/2025	BBB-	\$10,000	4.15%	5.35%	102.80	\$10,280	-\$11	\$10,269
^ Rabobank Netherlands AU	AU3FN0027991	Floating	2.50%	Quarterly	02/07/2020	02/07/2025	BBB+	\$10,000	3.22%	4.41%	102.74	\$10,274	\$94	\$10,368
^ Genworth Financial Mortgage	AU3FN0027983	Floating	3.50%	Quarterly	03/07/2020	03/07/2025	A-	\$10,000	3.71%	5.34%	103.72	\$10,372	\$115	\$10,487
^ MyState Bank Ltd	AU3FN0028346	Floating	5.00%	Quarterly	14/08/2020	14/08/2025	BBB-	\$10,000	4.27%	6.53%	105.82	\$10,582	\$66	\$10,649
^ AAI Ltd	AU3FN0029609	Floating	3.30%	Quarterly	18/11/2020	18/11/2040	BBB+	\$10,000	3.31%	4.99%	104.95	\$10,495	\$45	\$10,539
^ Westpac Banking Corporation	AU3FN0030391	Floating	3.10%	Quarterly	10/03/2021	10/03/2026	BBB	\$100,000	3.18%	4.89%	105.49	\$105,493	\$85	\$105,578
^ Bank of Queensland Ltd	AU3FN0031167	Floating	3.40%	Quarterly	10/05/2021	10/05/2026	BBB-	\$10,000	3.47%	5.04%	105.86	\$10,586	\$57	\$10,643
Australia and New Zealand Banking Group Ltd	AU3FN0029575	Floating	2.70%	Quarterly	17/05/2021	17/05/2026	BBB	\$10,000	3.25%	4.42%	104.58	\$10,458	\$41	\$10,499
^ National Australia Bank Ltd	AU3FN0032470	Floating	2.40%	Quarterly	21/09/2021	21/09/2026	BBB	\$10,000	3.32%	4.20%	104.22	\$10,422	-\$4	\$10,418
^ Bendigo and Adelaide Bank Ltd	AU3FN0033668	Floating	2.80%	Quarterly	09/12/2021	09/12/2026	BBB-	\$10,000	3.62%	4.63%	104.95	\$10,495	\$8	\$10,503
^ Teachers Mutual Bank Ltd	AU3FN0038105	Floating	2.80%	Quarterly	07/09/2022	07/09/2027	BBB-	\$10,000	4.55%	4.72%	102.86	\$10,286	\$15	\$10,301
^ AAI Ltd	AU3FN0032710	Floating	3.20%	Quarterly	06/10/2022	06/10/2042	BBB+	\$10,000	3.91%	4.89%	107.10	\$10,710	\$105	\$10,814

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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 14 June 2018

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^ Challenger Life Company Limited	AU3FN0039426	Floating	2.10%	Quarterly	24/11/2022	24/11/2042	BBB	\$10,000	4.01%	3.94%	102.45	\$10,245	\$28	\$10,272
^ DBS Group Holdings Ltd	AU3FN0041406	Floating	1.58%	Quarterly	16/03/2023	16/03/2028	A-	\$10,000	3.74%	3.60%	101.69	\$10,169		\$10,169
^ Insurance Australia Group Ltd	AU3FN0041687	Floating	2.10%	Quarterly	15/06/2024	15/06/2044	BBB	\$10,000	4.27%	4.07%	102.69	\$10,269	\$3	\$10,272

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