

## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 15 November 2018

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,124	4.33%	3.62%	146.58	\$14,658	-\$1	\$14,657
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$13,714	4.41%	2.84%	146.93	\$14,693	-\$1	\$14,692
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,247	4.95%	2.92%	141.70	\$14,170	-\$1	\$14,169
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	BBB	\$10,000	2.53%	5.75%	100.09	\$10,009	\$272	\$10,280
^ Mackay Sugar Limited	AU3CB0207116	Fixed	7.75%	Quarterly		05/04/2019	NR	\$10,000	272.79%	16.49%	47.00	\$4,700	\$95	\$4,795
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	\$10,000	1.96%	2.83%	100.68	\$10,068	\$64	\$10,132
PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	NR	\$10,000	5.35%	6.38%	100.85	\$10,085	\$112	\$10,197
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB+	\$10,000	2.85%	4.44%	101.35	\$10,135	\$76	\$10,210
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB	\$10,000	4.07%	5.90%	101.67	\$10,167	\$64	\$10,231
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	BBB-	\$10,000	3.85%	5.41%	101.60	\$10,160		\$10,160
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	2.21%	6.83%	106.07	\$106,073	\$1,970	\$108,043
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB-	\$10,000	2.64%	6.17%	105.40	\$10,540	\$41	\$10,581
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	2.88%	5.74%	104.50	\$10,450	\$10	\$10,460
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	4.90%	6.88%	103.20	\$10,320	\$336	\$10,656
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	\$10,000	4.28%	5.04%	101.20	\$10,120	\$238	\$10,358
IMF Benthams	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	\$10,000	5.17%	7.16%	103.40	\$10,340	\$286	\$10,626
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$50,000	2.57%	7.15%	108.34	\$54,168	\$1,338	\$55,506
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	2.92%	7.19%	107.84	\$107,837	\$2,519	\$110,356
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	2.47%	5.46%	105.40	\$10,540	\$176	\$10,716

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^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	\$10,000	2.76%	3.69%	101.65	\$10,165	\$106	\$10,271
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	5.93%	7.29%	102.90	\$10,290	\$12	\$10,302
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	2.82%	7.46%	110.57	\$11,057	-\$14	\$11,044
NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	NR	\$10,000	5.34%	7.33%	102.30	\$10,230	\$126	\$10,356
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	3.43%	5.92%	105.65	\$10,565	\$254	\$10,819
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	6.69%	8.23%	103.30	\$10,330	\$17	\$10,347
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	4.43%	5.02%	101.50	\$10,150	\$57	\$10,207
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB-	\$10,000	2.84%	6.73%	111.42	\$11,142	\$330	\$11,472
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	\$10,000	5.37%	7.25%	105.45	\$10,545	\$309	\$10,854
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	\$10,000	6.16%	7.53%	102.95	\$10,295	\$108	\$10,403
RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	NR	\$10,000	6.85%	7.58%	102.30	\$10,230	\$48	\$10,278
^ Transurban QLD Finance	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	3.19%	4.67%	104.92	\$10,492	\$220	\$10,712
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	3.48%	4.36%	103.15	\$10,315	\$86	\$10,401
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB-	\$10,000	3.19%	6.74%	114.98	\$11,498		\$11,498
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	5.28%	5.87%	102.30	\$10,230	\$259	\$10,489
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB+	\$10,000	3.55%	6.74%	105.85	\$10,585	\$43	\$10,628
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	2.48%	3.55%	104.35	\$10,435	\$83	\$10,518
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	NR	\$10,000	6.93%	7.80%	102.55	\$10,255	\$111	\$10,366
^ Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	6.26%	6.90%	102.85	\$10,285	\$63	\$10,348

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Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	\$10,000	6.46%	7.27%	103.20	\$10,320	\$8	\$10,328
^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	NR	\$10,000	5.89%	6.74%	103.90	\$10,390	-\$4	\$10,386
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	3.17%	4.29%	104.97	\$10,497	-\$5	\$10,492
^ Virgin Australia Holding	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	B-	\$10,000	6.87%	7.83%	105.30	\$10,530	\$388	\$10,918
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	3.25%	4.95%	111.04	\$11,104	\$59	\$11,163
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	3.78%	3.96%	101.11	\$10,111	\$165	\$10,276
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	4.23%	4.43%	101.50	\$10,150	\$6	\$10,156
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	4.17%	4.95%	106.10	\$10,610		\$10,610
^ Zenith Pacific Pty Ltd	AU3CB0255271	Fixed	7.55%	Quarterly		10/08/2025	NR	\$10,000	6.54%	7.28%	103.65	\$10,365	\$19	\$10,384
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	3.88%	4.51%	105.25	\$10,525	\$18	\$10,544
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB-	\$10,000	4.13%	4.56%	104.15	\$10,415	\$50	\$10,465
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	4.03%	4.37%	103.38	\$10,338	\$109	\$10,447
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	4.61%	5.12%	105.50	\$10,550	\$10	\$10,560
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	4.26%	4.67%	104.86	\$10,486	\$147	\$10,632
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	4.22%	4.57%	104.03	\$10,403	\$132	\$10,535
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	\$10,000	4.40%	4.53%	101.60	\$10,160	\$78	\$10,238
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	3.27%	3.36%	20.36	\$416		\$416
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	4.15%	5.49%	43.42	\$887		\$887
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	4.45%	3.73%	63.19	\$1,290		\$1,290

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Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	4.68%	4.79%	91.60	\$1,870		\$1,870
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	4.19%	3.81%	82.43	\$1,683		\$1,683
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	4.79%	4.14%	87.39	\$1,784		\$1,784
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	4.64%	3.67%	86.12	\$1,759		\$1,759
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	4.66%	4.66%	102.62	\$2,095		\$2,095
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	4.70%	3.89%	94.39	\$1,927		\$1,927
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	4.78%	3.83%	96.00	\$9,600		\$9,600
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	4.92%	4.19%	104.65	\$2,137		\$2,137
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	4.84%	3.72%	99.86	\$2,039		\$2,039

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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