

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 2 August 2018

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	6.17%	7.30%	102.75	\$10,275	\$175	\$10,450
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	4.96%	6.85%	103.65	\$10,365	\$135	\$10,500
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$13,659	4.50%	2.85%	145.78	\$14,578	\$89	\$14,667
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	BBB-	\$10,000	4.12%	5.41%	101.70	\$10,170	\$119	\$10,289
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	\$10,000	2.04%	2.83%	100.84	\$10,084	\$126	\$10,210
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	2.55%	3.54%	104.42	\$10,442	\$164	\$10,605
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	3.12%	7.13%	108.72	\$108,720	\$323	\$109,043
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	4.25%	4.44%	101.45	\$10,145	\$104	\$10,249
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	4.31%	4.98%	105.50	\$10,550	\$114	\$10,664
^ Asciano Finance Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	4.74%	5.16%	104.70	\$10,470	\$128	\$10,598
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	3.79%	3.96%	101.10	\$10,110	\$51	\$10,161
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	NR	\$10,000	5.99%	7.93%	100.20	\$10,020	\$305	\$10,325
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB	\$10,000	3.80%	5.85%	102.50	\$10,250	\$193	\$10,443
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	3.86%	4.50%	105.57	\$10,557	\$121	\$10,678
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	3.21%	4.31%	104.35	\$10,435	\$182	\$10,617
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	BBB	\$10,000	3.35%	5.71%	100.72	\$10,072	\$109	\$10,181
^ Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	6.46%	6.94%	102.30	\$10,230	\$217	\$10,447
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	4.22%	4.56%	104.10	\$10,410	-\$3	\$10,407
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB+	\$10,000	2.53%	4.41%	102.15	\$10,215	\$172	\$10,387

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^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	3.43%	5.87%	106.39	\$10,639	\$77	\$10,716
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	4.09%	4.39%	103.07	\$10,307	\$207	\$10,514
IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	\$10,000	5.05%	7.10%	104.20	\$10,420	\$76	\$10,496
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	5.61%	8.26%	102.95	\$10,295	-\$12	\$10,283
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	3.17%	5.72%	104.83	\$10,483	\$140	\$10,623
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	\$10,000	4.14%	5.02%	101.65	\$10,165	\$93	\$10,258
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	4.58%	5.03%	101.30	\$10,130	\$167	\$10,297
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	NR	\$10,000	7.34%	7.87%	101.65	\$10,165	\$84	\$10,249
^ Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	\$10,000	6.75%	7.32%	102.40	\$10,240	\$171	\$10,411
^ Mackay Sugar Limited	AU3CB0207116	Fixed	7.75%	Quarterly		05/04/2019	NR	\$10,000	107.86%	13.72%	56.50	\$5,650	\$69	\$5,719
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	5.53%	5.90%	101.65	\$10,165	\$43	\$10,208
NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	NR	\$10,000	5.32%	7.31%	102.65	\$10,265	\$100	\$10,365
PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	NR	\$10,000	5.67%	6.38%	100.80	\$10,080	\$250	\$10,330
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB	\$10,000	3.83%	6.71%	106.25	\$10,625	\$19	\$10,644
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB-	\$10,000	2.90%	6.13%	106.00	\$10,600	\$181	\$10,781
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB-	\$10,000	4.00%	4.52%	105.15	\$10,515	\$152	\$10,667
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB-	\$10,000	3.03%	6.69%	112.10	\$11,210	\$117	\$11,327
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB-	\$10,000	3.31%	6.70%	115.65	\$11,565	\$168	\$11,734
^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	NR	\$10,000	5.93%	6.73%	104.00	\$10,400	\$148	\$10,548

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^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	4.25%	4.66%	105.05	\$10,505	\$8	\$10,513
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	2.69%	5.43%	105.87	\$10,587	\$13	\$10,599
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	3.28%	4.94%	111.40	\$11,140	\$177	\$11,317
RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	NR	\$10,000	6.92%	7.58%	102.30	\$10,230	\$23	\$10,253
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	\$10,000	2.83%	3.68%	101.78	\$10,178		\$10,178
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	\$10,000	5.48%	7.24%	105.70	\$10,570	\$92	\$10,662
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	3.07%	4.26%	105.71	\$10,571	\$93	\$10,663
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	2.97%	7.39%	111.65	\$11,165	\$166	\$11,331
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	3.23%	4.66%	105.23	\$10,523	\$80	\$10,604
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,194	5.08%	2.96%	139.28	\$13,928	\$88	\$14,016
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,068	4.45%	3.62%	146.25	\$14,625	\$113	\$14,738
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$50,000	2.67%	7.08%	109.52	\$54,761	\$242	\$55,003
^ Virgin Australia Holding	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	B-	\$10,000	7.28%	7.94%	103.85	\$10,385	\$155	\$10,540
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	\$10,000	6.63%	7.57%	102.35	\$10,235	\$82	\$10,317
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	2.25%	6.75%	107.38	\$107,383	-\$80	\$107,303
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	4.06%	3.36%	25.99	\$531		\$531
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		44727	AA-	2042	0.0396	0.05477	46.119	941.74998	0	941.74998



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