

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 21 December 2017

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	\$13,904	4.56%	3.60%	145.32	\$14,532	\$53	\$14,584
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	\$13,501	4.58%	2.85%	143.80	\$14,380	\$41	\$14,421
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	\$13,041	5.22%	3.00%	135.74	\$13,574	\$41	\$13,614
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	\$10,000	1.58%	7.31%	100.89	\$10,089	\$622	\$10,711
^ Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	\$10,000	529.14%	17.73%	40.90	\$4,090	\$165	\$4,255
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	\$10,000	7.14%	7.91%	100.55	\$10,055	\$217	\$10,272
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	\$10,000	2.90%	5.61%	102.57	\$10,257	\$45	\$10,302
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	\$10,000	1.94%	2.81%	101.49	\$10,149	\$94	\$10,242
PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	\$10,000	5.01%	6.29%	102.30	\$10,230	\$179	\$10,409
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	\$10,000	2.62%	4.36%	103.15	\$10,315	\$123	\$10,438
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	\$10,000	3.55%	5.76%	104.20	\$10,420	\$127	\$10,547
^ Alumina Ltd	AU3CB0225480	Fixed	6.75%	SemiAnnual		19/11/2019	\$10,000	3.93%	6.42%	105.10	\$10,510	\$71	\$10,581
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	\$100,000	2.15%	6.56%	110.53	\$110,525	\$2,719	\$113,244
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	\$10,000	2.71%	5.99%	108.50	\$10,850	\$109	\$10,959
^ Capitol Treasury Pty Ltd	AU3CB0237147	Fixed	8.25%	SemiAnnual		10/05/2020	\$10,000	5.93%	7.85%	105.05	\$10,505	\$107	\$10,612
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	\$10,000	3.13%	5.63%	106.52	\$10,652	\$73	\$10,725
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	\$10,000	5.38%	6.84%	103.85	\$10,385	\$55	\$10,440
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	\$10,000	3.94%	4.97%	102.65	\$10,265	\$36	\$10,301



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JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	\$10,000	3.00%	6.52%	101.80	\$10,180	-\$2	\$10,178
^ IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	\$10,000	5.23%	7.04%	105.05	\$10,505	-\$8	\$10,497
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	\$50,000	2.46%	6.86%	113.00	\$56,502	\$1,735	\$58,237
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	\$100,000	3.10%	6.96%	111.39	\$111,390	\$3,327	\$114,717
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	\$10,000	2.77%	5.35%	107.40	\$10,740	\$236	\$10,976
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	\$10,000	2.81%	3.66%	102.35	\$10,235	\$145	\$10,380
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	\$10,000	5.74%	7.17%	104.60	\$10,460	\$91	\$10,551
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	\$10,000	2.91%	7.19%	114.81	\$11,481	\$73	\$11,554
^ CF Asia Pacific Group Pty Ltd	AU3CB0241115	Fixed	8.35%	Quarterly		30/11/2020	\$10,000	6.79%	8.06%	103.55	\$10,355	\$63	\$10,418
^ NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	\$10,000	5.38%	7.26%	103.30	\$10,330	\$17	\$10,347
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	\$10,000	3.13%	5.74%	108.84	\$10,884	\$7	\$10,891
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	\$10,000	7.07%	8.22%	103.35	\$10,335	\$106	\$10,441
McPherson's Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	\$10,000	5.73%	6.83%	104.00	\$10,400	\$172	\$10,572
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	\$10,000	3.00%	6.54%	114.65	\$11,465	\$33	\$11,498
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	\$10,000	5.46%	7.15%	104.90	\$10,490	\$116	\$10,606
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	\$10,000	5.50%	7.17%	106.75	\$10,675	\$6	\$10,681
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	\$10,000	6.62%	7.56%	102.55	\$10,255	-\$4	\$10,251
RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	\$10,000	6.83%	7.52%	103.00	\$10,300	\$128	\$10,428



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^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	\$10,000	3.27%	4.62%	105.99	\$10,599	\$26	\$10,624
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	\$10,000	3.21%	4.28%	105.05	\$10,505	\$133	\$10,638
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	\$10,000	3.20%	6.54%	118.50	\$11,850	\$81	\$11,931
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	\$10,000	3.52%	6.55%	108.90	\$10,890	\$116	\$11,006
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	\$10,000	2.50%	3.52%	105.24	\$10,524	\$122	\$10,645
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	\$10,000	6.68%	7.69%	104.00	\$10,400	-\$4	\$10,396
^ Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	\$10,000	6.62%	7.24%	103.65	\$10,365	\$86	\$10,451
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	\$10,000	3.23%	4.26%	105.70	\$10,570	\$42	\$10,612
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	\$10,000	3.36%	4.91%	112.02	\$11,202	\$116	\$11,318
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	\$10,000	3.41%	3.87%	103.40	\$10,340	\$7	\$10,347
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	\$10,000	4.02%	4.87%	107.80	\$10,780	\$55	\$10,835
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	\$10,000	3.79%	4.43%	107.15	\$10,715	\$99	\$10,814
^ Asciano Finance Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	\$10,000	4.36%	5.00%	107.90	\$10,790	\$67	\$10,857
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	\$2,042	3.91%	3.42%	31.12	\$635		\$635
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	\$2,042	3.91%	5.53%	50.81	\$1,038		\$1,038
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	\$2,042	4.54%	3.83%	67.72	\$1,383		\$1,383
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	\$2,042	4.85%	4.88%	93.71	\$1,914		\$1,914
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	\$2,042	4.26%	3.76%	87.59	\$1,789		\$1,789



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Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	\$2,042	4.82%	4.19%	89.72	\$1,832		\$1,832
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	\$2,042	4.60%	3.69%	88.52	\$1,808		\$1,808
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	\$2,042	4.53%	4.65%	105.54	\$2,155		\$2,155
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	\$2,042	4.83%	3.86%	97.60	\$1,993		\$1,993
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	\$10,000	4.85%	3.85%	97.48	\$9,748		\$9,748
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	\$2,042	5.19%	4.28%	104.00	\$2,124		\$2,124
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	\$2,042	4.84%	3.75%	100.76	\$2,057		\$2,057

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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Thursday, 21 December 2017

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^ Cooperative Rabobank UA	AU3CB0230886	Fixed	5.00%	SemiAnnual	02/07/2020	02/07/2025	\$10,000	3.16%	4.79%	104.43	\$10,443	-\$8	\$10,435
^ Eric Insurance Ltd	AU3CB0238905	Fixed	10.00%	SemiAnnual	04/08/2021	04/08/2026	\$10,000	12.66%	10.82%	92.45	\$9,245	\$394	\$9,639
^ National Australia Bank Ltd	AU3CB0239689	Fixed	4.00%	SemiAnnual	21/09/2021	21/09/2026	\$10,000	3.36%	3.91%	102.22	\$10,222	\$107	\$10,330
^ StockCo Holdings Pty Limited	AU3CB0240117	Fixed	8.75%	Monthly	06/10/2021	06/10/2022	\$10,000	6.45%	8.12%	107.70	\$10,770	\$49	\$10,819

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

***Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 21 December 2017

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G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	\$10,000	2.86%	5.62%	100.50	\$10,050	\$36	\$10,086
McPherson's Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	\$50,000	4.34%	5.88%	102.25	\$51,125	-\$16	\$51,109
SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	\$10,000	4.21%	6.03%	103.05	\$10,305		\$10,305
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	\$10,000	1.91%	2.35%	101.13	\$10,113	\$19	\$10,132
Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	\$10,000	4.70%	5.99%	103.70	\$10,370		\$10,370
CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	\$10,000	5.00%	6.73%	105.55	\$10,555	\$18	\$10,573
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	\$10,000	3.98%	2.15%	95.50	\$9,550	\$9	\$9,559
^ Seek Ltd	AU3FN0035481	Floating	2.30%	Quarterly		28/04/2022	\$10,000	4.08%	3.89%	102.65	\$10,265	\$63	\$10,328
^ Network Finance Co. Pty Ltd	AU3FN0040101	Floating	1.23%	Quarterly		06/12/2024	\$10,000	3.54%	2.92%	102.15	\$10,215	\$17	\$10,232
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	\$10,000	3.86%	3.64%	105.16	\$10,516	\$9	\$10,526
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	\$10,000	5.82%	2.59%	82.10	\$8,210	\$9	\$8,219

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 21 December 2017

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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 21 December 2017

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ AMP Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	\$10,000	4.33%	4.81%	100.12	\$10,012	-\$1	\$10,011
^ Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	\$10,000	2.86%	4.41%	101.92	\$10,192	\$71	\$10,263
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	\$100,000	2.51%	3.75%	101.68	\$101,681	\$136	\$101,817
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	\$10,000	2.62%	4.47%	102.47	\$10,247	\$10	\$10,257
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	\$10,000	2.52%	3.67%	101.96	\$10,196		\$10,196
Members Equity Bank Pty Ltd	AU3FN0024410	Floating	2.70%	Quarterly	29/08/2019	29/08/2024	\$10,000	3.36%	4.34%	102.09	\$10,209	\$34	\$10,243
^ National Australia Bank Ltd	AU3FN0026928	Floating	1.85%	Quarterly	26/03/2020	26/03/2025	\$10,000	3.02%	3.60%	101.90	\$10,190		\$10,190
Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	\$10,000	5.34%	6.17%	102.95	\$10,295	\$124	\$10,419
^ Heritage Bank Ltd	AU3FN0027884	Floating	3.50%	Quarterly	24/06/2020	24/06/2025	\$10,000	3.84%	5.10%	104.14	\$10,414		\$10,414
^ Rabobank Netherlands AU	AU3FN0027991	Floating	2.50%	Quarterly	02/07/2020	02/07/2025	\$10,000	3.03%	4.05%	103.77	\$10,377	-\$7	\$10,370
^ Genworth Financial Mortgage	AU3FN0027983	Floating	3.50%	Quarterly	03/07/2020	03/07/2025	\$10,000	3.70%	4.98%	104.53	\$10,453	-\$10	\$10,443
^ MyState Bank Ltd	AU3FN0028346	Floating	5.00%	Quarterly	14/08/2020	14/08/2025	\$10,000	3.66%	6.18%	108.60	\$10,860	\$79	\$10,939
^ AAI Ltd	AU3FN0029609	Floating	3.30%	Quarterly	18/11/2020	18/11/2040	\$10,000	3.29%	4.74%	105.94	\$10,594	\$51	\$10,645
^ Westpac Banking Corporation	AU3FN0030391	Floating	3.10%	Quarterly	10/03/2021	10/03/2026	\$100,000	3.20%	4.56%	106.43	\$106,425	\$213	\$106,638
^ Bank of Queensland Ltd	AU3FN0031167	Floating	3.40%	Quarterly	10/05/2021	10/05/2026	\$10,000	3.46%	4.78%	106.98	\$10,698	\$66	\$10,764
Australia and New Zealand Banking Group Ltd	AU3FN0029575	Floating	2.70%	Quarterly	17/05/2021	17/05/2026	\$10,000	3.24%	4.19%	105.50	\$10,550	\$48	\$10,599
^ National Australia Bank Ltd	AU3FN0032470	Floating	2.40%	Quarterly	21/09/2021	21/09/2026	\$10,000	3.35%	4.00%	104.92	\$10,492	\$7	\$10,499
^ Bendigo and Adelaide Bank Ltd	AU3FN0033668	Floating	2.80%	Quarterly	09/12/2021	09/12/2026	\$10,000	3.70%	4.32%	105.51	\$10,551	\$20	\$10,571



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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 21 December 2017

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^ Challenger Life Company Limited	AU3FN0039426	Floating	2.10%	Quarterly	24/11/2022	24/11/2042	\$10,000	3.97%	3.72%	102.83	\$10,283	\$35	\$10,318

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