

## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 16 August 2018

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,068	4.39%	3.63%	146.46	\$14,646		\$14,646
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$13,659	4.48%	2.85%	146.04	\$14,604		\$14,604
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,194	5.08%	2.96%	139.45	\$13,945		\$13,945
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	NR	\$10,000	5.27%	7.93%	100.20	\$10,020	\$333	\$10,353
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	BBB	\$10,000	2.49%	5.70%	100.87	\$10,087	\$130	\$10,217
^ Mackay Sugar Limited	AU3CB0207116	Fixed	7.75%	Quarterly		05/04/2019	NR	\$10,000	114.11%	13.72%	56.50	\$5,650	\$97	\$5,747
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	\$10,000	2.00%	2.83%	100.85	\$10,085	\$136	\$10,222
PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	NR	\$10,000	5.84%	6.39%	100.60	\$10,060	\$273	\$10,333
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB+	\$10,000	2.98%	4.43%	101.60	\$10,160	\$188	\$10,348
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB	\$10,000	4.09%	5.88%	102.10	\$10,210	\$215	\$10,425
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	BBB-	\$10,000	4.08%	5.41%	101.70	\$10,170	\$139	\$10,309
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	2.20%	6.76%	107.30	\$107,299	\$177	\$107,476
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB-	\$10,000	2.74%	6.12%	106.15	\$10,615	\$204	\$10,819
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	3.02%	5.72%	104.99	\$10,499	\$161	\$10,660
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	4.83%	6.84%	103.80	\$10,380	\$160	\$10,540
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	\$10,000	4.27%	5.03%	101.40	\$10,140	\$111	\$10,252
IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	\$10,000	5.06%	7.11%	104.10	\$10,410	\$103	\$10,513
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$50,000	2.57%	7.07%	109.56	\$54,778	\$379	\$55,157
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	3.02%	7.13%	108.77	\$108,767	\$603	\$109,370

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^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	2.61%	5.43%	105.91	\$10,591	\$33	\$10,624
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	\$10,000	2.72%	3.68%	101.95	\$10,195	\$13	\$10,209
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	6.20%	7.31%	102.65	\$10,265	\$202	\$10,467
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	2.85%	7.38%	111.75	\$11,175	\$195	\$11,370
NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	NR	\$10,000	5.26%	7.31%	102.65	\$10,265	\$126	\$10,391
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	3.34%	5.87%	106.50	\$10,650	\$99	\$10,749
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	7.05%	8.26%	102.85	\$10,285	\$19	\$10,304
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	4.65%	5.04%	101.10	\$10,110	\$185	\$10,295
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB-	\$10,000	2.91%	6.68%	112.30	\$11,230	\$143	\$11,373
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	\$10,000	5.46%	7.24%	105.70	\$10,570	\$119	\$10,689
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	\$10,000	6.61%	7.57%	102.35	\$10,235	\$110	\$10,345
RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	NR	\$10,000	6.91%	7.58%	102.30	\$10,230	\$51	\$10,281
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	3.14%	4.65%	105.47	\$10,547	\$98	\$10,645
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	3.36%	4.34%	103.80	\$10,380	\$198	\$10,578
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB-	\$10,000	3.20%	6.68%	115.95	\$11,595	\$196	\$11,791
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	5.52%	5.90%	101.65	\$10,165	\$70	\$10,235
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB	\$10,000	3.82%	6.72%	106.15	\$10,615	\$45	\$10,660
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	2.43%	3.53%	104.86	\$10,486	\$177	\$10,662
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	NR	\$10,000	7.31%	7.87%	101.70	\$10,170	\$113	\$10,283



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^ Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	6.39%	6.92%	102.55	\$10,255	\$243	\$10,498
^ Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	\$10,000	6.69%	7.31%	102.60	\$10,260	\$10	\$10,270
^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	NR	\$10,000	5.92%	6.73%	104.00	\$10,400	\$173	\$10,573
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	2.96%	4.24%	106.13	\$10,613	\$109	\$10,722
^ Virgin Australia Holding	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	B-	\$10,000	7.15%	7.91%	104.35	\$10,435	\$184	\$10,619
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	3.13%	4.90%	112.17	\$11,217	\$197	\$11,414
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	3.67%	3.93%	101.70	\$10,170	\$66	\$10,235
^ Arountown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	4.07%	4.39%	102.50	\$10,250	\$120	\$10,370
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	4.14%	4.93%	106.50	\$10,650	\$133	\$10,783
^ Zenith Pacific Pty Ltd	AU3CB0255271	Fixed	7.55%	Quarterly		10/08/2025	NR	\$10,000	6.80%	7.34%	102.85	\$10,285	\$21	\$10,306
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	3.77%	4.48%	106.10	\$10,610	\$139	\$10,749
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB-	\$10,000	4.03%	4.53%	104.95	\$10,495	\$169	\$10,664
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	3.90%	4.33%	104.45	\$10,445	-\$2	\$10,442
^ Asciano Finance Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	4.46%	5.06%	106.75	\$10,675	\$147	\$10,822
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	4.09%	4.61%	106.30	\$10,630	\$25	\$10,655
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	4.08%	4.51%	105.23	\$10,523	\$14	\$10,537
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	3.35%	3.36%	23.13	\$472		\$472
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	3.98%	5.47%	46.17	\$943		\$943
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	4.57%	3.75%	64.65	\$1,320		\$1,320

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Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	4.93%	4.85%	91.79	\$1,874		\$1,874
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	4.17%	3.80%	83.85	\$1,712		\$1,712
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	4.90%	4.16%	88.05	\$1,798		\$1,798
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	4.66%	3.67%	87.14	\$1,779		\$1,779
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	4.73%	4.67%	103.21	\$2,108		\$2,108
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	4.79%	3.90%	94.81	\$1,936		\$1,936
<sup>^</sup> MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	4.95%	3.87%	95.68	\$9,568		\$9,568
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	5.00%	4.20%	104.84	\$2,141		\$2,141
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	4.84%	3.71%	100.61	\$2,054		\$2,054

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

<sup>^</sup>Must be a wholesale client to purchase these bonds.

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and sold, amongst other things. The historical yield, price or performance of the securities is no guarantee of their future performance

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