

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 26 July 2018

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	\$14,068	4.42%	3.61%	146.33	\$14,633	\$102	\$14,734
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	\$13,659	4.47%	2.84%	146.01	\$14,601	\$80	\$14,681
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	\$13,194	5.10%	2.96%	139.00	\$13,900	\$79	\$13,979
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	\$10,000	6.26%	7.93%	100.20	\$10,020	\$287	\$10,307
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	\$10,000	3.36%	5.71%	100.76	\$10,076	\$97	\$10,173
^ Mackay Sugar Limited	AU3CB0207116	Fixed	7.75%	Quarterly		05/04/2019	\$10,000	104.80%	13.72%	56.50	\$5,650	\$54	\$5,704
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	\$10,000	2.04%	2.83%	100.86	\$10,086	\$120	\$10,205
PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	\$10,000	5.68%	6.38%	100.80	\$10,080	\$236	\$10,316
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	\$10,000	2.61%	4.41%	102.10	\$10,210	\$163	\$10,373
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	\$10,000	3.76%	5.85%	102.60	\$10,260	\$180	\$10,440
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	\$10,000	4.14%	5.41%	101.70	\$10,170	\$108	\$10,279
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	\$100,000	2.27%	6.75%	107.47	\$107,468	\$3,385	\$110,853
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	\$10,000	2.83%	6.12%	106.20	\$10,620	\$167	\$10,787
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	\$10,000	3.14%	5.72%	104.94	\$10,494	\$127	\$10,621
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	\$10,000	4.98%	6.85%	103.65	\$10,365	\$120	\$10,485
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	\$10,000	4.18%	5.02%	101.60	\$10,160	\$82	\$10,242
IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	\$10,000	5.07%	7.10%	104.20	\$10,420	\$60	\$10,480
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	\$50,000	2.64%	7.07%	109.69	\$54,843	\$158	\$55,001



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^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	\$100,000	3.10%	7.12%	108.86	\$108,858	\$172	\$109,030
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	\$10,000	2.70%	5.43%	105.90	\$10,590		\$10,590
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	\$10,000	2.80%	3.68%	101.86	\$10,186	\$179	\$10,365
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	\$10,000	6.16%	7.30%	102.80	\$10,280	\$159	\$10,439
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	\$10,000	2.94%	7.38%	111.83	\$11,183	\$148	\$11,331
NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	\$10,000	5.16%	7.29%	102.90	\$10,290	\$84	\$10,374
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	\$10,000	3.44%	5.87%	106.41	\$10,641	\$63	\$10,704
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	\$10,000	6.97%	8.25%	103.00	\$10,300	\$184	\$10,484
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	\$10,000	4.62%	5.04%	101.20	\$10,120	\$156	\$10,276
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	\$10,000	2.99%	6.68%	112.30	\$11,230	\$100	\$11,330
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	\$10,000	5.42%	7.22%	105.90	\$10,590	\$75	\$10,665
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	\$10,000	6.54%	7.56%	102.55	\$10,255	\$67	\$10,322
RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	\$10,000	6.93%	7.58%	102.30	\$10,230	\$6	\$10,236
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	\$10,000	3.25%	4.66%	105.19	\$10,519	\$70	\$10,589
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	\$10,000	3.53%	4.36%	103.25	\$10,325	\$172	\$10,497
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	\$10,000	3.31%	6.70%	115.75	\$11,575	\$152	\$11,727
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	\$10,000	5.53%	5.90%	101.65	\$10,165	\$27	\$10,192
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	\$10,000	3.76%	6.70%	106.45	\$10,645	\$4	\$10,649



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^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	\$10,000	2.57%	3.55%	104.36	\$10,436	\$155	\$10,592
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	\$10,000	7.27%	7.85%	101.85	\$10,185	\$69	\$10,254
^ Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	\$10,000	6.41%	6.93%	102.50	\$10,250	\$203	\$10,453
^ Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	\$50,000	6.75%	7.32%	102.40	\$51,200	\$781	\$51,982
^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	\$10,000	5.93%	6.73%	104.00	\$10,400	\$133	\$10,533
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	\$10,000	3.05%	4.25%	105.83	\$10,583	\$83	\$10,666
^ Virgin Australia Holding	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	\$10,000	7.26%	7.94%	103.95	\$10,395	\$137	\$10,532
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	\$10,000	3.25%	4.93%	111.63	\$11,163	\$165	\$11,328
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	\$10,000	3.69%	3.94%	101.60	\$10,160	\$43	\$10,203
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	\$10,000	4.23%	4.43%	101.55	\$10,155	\$94	\$10,249
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	\$10,000	4.26%	4.96%	105.80	\$10,580	\$103	\$10,683
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	\$10,000	3.92%	4.49%	105.75	\$10,575	\$142	\$10,717
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	\$10,000	4.07%	4.38%	103.20	\$10,320	\$197	\$10,517
^ Asciano Finance Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	\$10,000	4.60%	5.11%	105.70	\$10,570	\$116	\$10,686
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	\$10,000	4.27%	4.67%	104.90	\$10,490	-\$3	\$10,487
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	\$10,000	4.15%	4.54%	104.70	\$10,470	\$224	\$10,694
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	\$2,042	4.01%	3.36%	25.98	\$531		\$531
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	\$2,042	3.92%	5.48%	46.12	\$942		\$942



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^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	\$2,042	4.52%	3.75%	64.60	\$1,319		\$1,319
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	\$2,042	4.87%	4.85%	91.83	\$1,875		\$1,875
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	\$2,042	4.13%	3.80%	83.83	\$1,712		\$1,712
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	\$2,042	4.84%	4.16%	88.11	\$1,799		\$1,799
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	\$2,042	4.71%	3.69%	86.60	\$1,768		\$1,768
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	\$2,042	4.67%	4.67%	103.34	\$2,110		\$2,110
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	\$2,042	4.81%	3.92%	94.41	\$1,928		\$1,928
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	\$10,000	4.91%	3.87%	95.68	\$9,568		\$9,568
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	\$2,042	5.09%	4.24%	103.78	\$2,119		\$2,119
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	\$2,042	4.84%	3.72%	100.32	\$2,048		\$2,048

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.

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The yields and prices are not an offer by FIIG to buy or sell the securities. Should the client wish to sell their securities prior to maturity, FIIG will use its best endeavours to assist the client to sell those securities. However, FIIG does not make a market in the securities



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DirectBonds Indicative Fixed Rate Callable Bonds

Thursday, 26 July 2018

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Cooperative Rabobank UA	AU3CB0230886	Fixed	5.00%	SemiAnnual	02/07/2020	02/07/2025	\$10,000	3.24%	4.84%	103.25	\$10,325	\$38	\$10,363
^ Eric Insurance Ltd	AU3CB0238905	Fixed	10.00%	SemiAnnual	04/08/2021	04/08/2026	\$10,000	25.01%	14.39%	69.50	\$6,950	-\$14	\$6,936
^ National Australia Bank Ltd	AU3CB0239689	Fixed	4.00%	SemiAnnual	21/09/2021	21/09/2026	\$10,000	3.50%	3.94%	101.47	\$10,147	\$142	\$10,290

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 26 July 2018

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	\$10,000	4.80%	6.42%	101.45	\$10,145	\$62	\$10,207
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	\$10,000	2.04%	2.57%	100.67	\$10,067	\$45	\$10,111
Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	\$10,000	4.84%	6.35%	102.60	\$10,260	\$61	\$10,321
JEM (Southbank) Pty Ltd	AU300JEME028	Floating	1.50%	SemiAnnual	27/07/2018	28/06/2020	\$10,000	3.50%	3.50%	100.20	\$10,020		\$10,020
CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	\$10,000	4.84%	7.01%	104.55	\$10,455	\$24	\$10,479
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	\$10,000	4.35%	2.48%	95.00	\$9,500	\$31	\$9,531
^ Pioneer Credit Ltd	AU3FN0041505	Floating	5.25%	Quarterly		22/03/2022	\$10,000	6.79%	7.17%	102.60	\$10,260	\$77	\$10,337
^ Seek Ltd	AU3FN0035481	Floating	2.30%	Quarterly		28/04/2022	\$10,000	3.99%	4.18%	102.37	\$10,237		\$10,237
^ NextDC Ltd	AU3FN0043337	Floating	3.75%	Quarterly		09/06/2022	\$10,000	5.67%	5.67%	101.65	\$10,165	\$20	\$10,186
^ Bendigo and Adelaide Bank Ltd	AU3FN0040523	Floating	1.05%	Quarterly		25/01/2023	\$10,000	3.50%	3.01%	100.12	\$10,012	\$4	\$10,016
^ Newcastle Permanent Building Society Ltd	AU3FN0040606	Floating	1.40%	Quarterly		06/02/2023	\$10,000	3.88%	3.40%	100.00	\$10,000	-\$7	\$9,993
^ Network Finance Co. Pty Ltd	AU3FN0040101	Floating	1.23%	Quarterly		06/12/2024	\$10,000	3.50%	3.24%	102.15	\$10,215	\$24	\$10,240
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	\$10,000	3.92%	3.94%	104.40	\$10,440	\$47	\$10,487
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	\$10,000	6.49%	3.06%	79.41	\$7,941	\$32	\$7,973
^ Asciano Finance Ltd	AU3FN0035770	Floating	2.60%	Quarterly		12/05/2027	\$10,000	4.47%	4.23%	106.80	\$10,680	\$95	\$10,775

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 26 July 2018

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 26 July 2018

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	\$10,000	3.27%	4.74%	100.82	\$10,082		\$10,082
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	\$100,000	2.78%	4.08%	100.86	\$100,864	\$519	\$101,383
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	\$10,000	2.95%	4.80%	101.24	\$10,124	\$55	\$10,179
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	\$10,000	2.69%	3.99%	101.15	\$10,115	\$39	\$10,154
Members Equity Bank Pty Ltd	AU3FN0024410	Floating	2.70%	Quarterly	29/08/2019	29/08/2024	\$10,000	3.37%	4.58%	101.42	\$10,142	\$79	\$10,221
^ National Australia Bank Ltd	AU3FN0026928	Floating	1.85%	Quarterly	26/03/2020	26/03/2025	\$10,000	3.08%	3.91%	101.36	\$10,136	\$37	\$10,173
Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	\$10,000	5.16%	6.49%	102.55	\$10,255	\$24	\$10,279
^ Heritage Bank Ltd	AU3FN0027884	Floating	3.50%	Quarterly	24/06/2020	24/06/2025	\$10,000	4.08%	5.46%	102.76	\$10,276	\$54	\$10,330
^ Rabobank Netherlands AU	AU3FN0027991	Floating	2.50%	Quarterly	02/07/2020	02/07/2025	\$10,000	3.08%	4.47%	102.82	\$10,282	\$35	\$10,317
^ Genworth Financial Mortgage	AU3FN0027983	Floating	3.50%	Quarterly	03/07/2020	03/07/2025	\$10,000	3.64%	5.39%	103.62	\$10,362	\$41	\$10,403
^ MyState Bank Ltd	AU3FN0028346	Floating	5.00%	Quarterly	14/08/2020	14/08/2025	\$10,000	4.15%	6.54%	105.74	\$10,574	\$146	\$10,720
^ AAI Ltd	AU3FN0029609	Floating	3.30%	Quarterly	18/11/2020	18/11/2040	\$10,000	3.21%	4.99%	104.90	\$10,490	\$105	\$10,595
^ Westpac Banking Corporation	AU3FN0030391	Floating	3.10%	Quarterly	10/03/2021	10/03/2026	\$100,000	3.20%	4.90%	105.14	\$105,137	\$678	\$105,815
^ Bank of Queensland Ltd	AU3FN0031167	Floating	3.40%	Quarterly	10/05/2021	10/05/2026	\$10,000	3.47%	5.06%	105.54	\$10,554	\$119	\$10,673
Australia and New Zealand Banking Group Ltd	AU3FN0029575	Floating	2.70%	Quarterly	17/05/2021	17/05/2026	\$10,000	3.25%	4.43%	104.32	\$10,432	\$94	\$10,526
^ National Australia Bank Ltd	AU3FN0032470	Floating	2.40%	Quarterly	21/09/2021	21/09/2026	\$10,000	3.33%	4.35%	103.89	\$10,389	\$48	\$10,438
Bendigo and Adelaide Bank Ltd	AU3FN0033668	Floating	2.80%	Quarterly	09/12/2021	09/12/2026	\$10,000	3.57%	4.64%	104.75	\$10,475	\$64	\$10,539
^ Teachers Mutual Bank Ltd	AU3FN0038105	Floating	2.80%	Quarterly	07/09/2022	07/09/2027	\$10,000	4.54%	4.73%	102.62	\$10,262	\$70	\$10,333



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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 26 July 2018

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^ AAI Ltd	AU3FN0032710	Floating	3.20%	Quarterly	06/10/2022	06/10/2042	\$10,000	3.84%	4.92%	107.00	\$10,700	\$35	\$10,734
^ Challenger Life Company Limited	AU3FN0039426	Floating	2.10%	Quarterly	24/11/2022	24/11/2042	\$10,000	3.96%	3.95%	102.37	\$10,237	\$74	\$10,312
^ DBS Group Holdings Ltd	AU3FN0041406	Floating	1.58%	Quarterly	16/03/2023	16/03/2028	\$10,000	3.76%	3.59%	101.33	\$10,133	\$42	\$10,175
^ Insurance Australia Group Ltd	AU3FN0041687	Floating	2.10%	Quarterly	15/06/2024	15/06/2044	\$10,000	4.14%	4.04%	102.98	\$10,298	\$51	\$10,349

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