

## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 21 March 2019

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,249	4.35%	3.66%	146.47	\$14,647	\$50	\$14,697
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$13,836	4.29%	2.84%	148.35	\$14,835	\$39	\$14,874
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,365	4.75%	2.87%	145.13	\$14,513	\$39	\$14,552
^ Mackay Sugar Limited	AU3CB0207116	Fixed	7.75%	Quarterly		05/04/2019	NR	\$10,000	0.00%	14.22%	54.50	\$5,450	\$172	\$5,622
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	\$10,000	1.75%	2.84%	100.48	\$10,048	\$20	\$10,067
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB+	\$10,000	2.60%	4.46%	100.90	\$10,090	\$7	\$10,097
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB	\$10,000	4.92%	5.97%	100.57	\$10,057	\$272	\$10,329
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	BBB-	\$10,000	4.23%	5.46%	100.80	\$10,080	\$191	\$10,271
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	1.84%	6.92%	104.72	\$104,724	\$841	\$105,565
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB	\$10,000	1.98%	6.20%	104.85	\$10,485	\$266	\$10,751
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	2.58%	5.78%	103.80	\$10,380	\$219	\$10,599
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	4.80%	6.92%	102.60	\$10,260	\$228	\$10,488
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	\$10,000	3.92%	5.03%	101.35	\$10,135	\$160	\$10,295
IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	\$10,000	5.69%	7.25%	102.05	\$10,205	\$172	\$10,377
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$50,000	2.08%	7.22%	107.28	\$53,642	\$738	\$54,381
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	2.52%	7.26%	106.77	\$106,768	\$1,356	\$108,124
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	1.76%	5.46%	105.32	\$10,532	\$83	\$10,615
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	\$10,000	2.31%	3.68%	101.94	\$10,194	\$44	\$10,238
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	5.58%	7.29%	102.95	\$10,295	\$273	\$10,568



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Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	2.26%	7.52%	109.75	\$10,975	\$274	\$11,248
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	2.83%	5.91%	105.78	\$10,578	\$158	\$10,736
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	7.08%	8.32%	102.20	\$10,220	\$98	\$10,318
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	4.09%	5.00%	101.95	\$10,195	\$234	\$10,429
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB	\$10,000	2.11%	6.72%	111.60	\$11,160	\$214	\$11,374
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	\$10,000	5.54%	7.33%	104.40	\$10,440	\$191	\$10,631
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	\$10,000	6.11%	7.56%	102.55	\$10,255	-\$9	\$10,246
RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	NR	\$10,000	6.65%	7.56%	102.50	\$10,250	\$123	\$10,373
^ Transurban QLD Finance	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	2.63%	4.63%	105.89	\$10,589	\$144	\$10,733
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	2.93%	4.31%	104.41	\$10,441	\$17	\$10,458
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB	\$10,000	2.37%	6.67%	116.25	\$11,625	\$270	\$11,895
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	5.09%	5.85%	102.65	\$10,265	\$175	\$10,440
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB+	\$10,000	3.56%	6.81%	104.67	\$10,467	\$111	\$10,578
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	1.86%	3.49%	106.08	\$10,608	\$26	\$10,634
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	NR	\$10,000	5.67%	7.91%	101.15	\$10,115	-\$9	\$10,106
Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	6.01%	6.86%	103.45	\$10,345	\$310	\$10,655
Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	\$10,000	5.92%	7.17%	104.55	\$10,455	\$80	\$10,535
^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	NR	\$10,000	5.66%	6.71%	104.35	\$10,435	\$240	\$10,675
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	2.65%	4.23%	106.41	\$10,641	\$152	\$10,792

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^ Virgin Australia Holding	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	B	\$10,000	6.99%	7.89%	104.50	\$10,450	\$262	\$10,712
^ AT&T Inc	AU3CB0256899	Fixed	3.45%	SemiAnnual		19/09/2023	BBB	\$50,000	2.79%	3.36%	102.75	\$51,375	\$28	\$51,403
^ Virgin Australia Holding	AU3CB0261410	Fixed	8.08%	SemiAnnual		05/03/2024	B	\$10,000	7.29%	7.82%	103.20	\$10,320	\$44	\$10,364
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	2.55%	4.83%	113.89	\$11,389	\$249	\$11,638
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	3.06%	3.83%	104.50	\$10,450	\$103	\$10,553
^ GPT RE Ltd	AU3CB0256832	Fixed	3.67%	SemiAnnual		19/09/2024	A	\$10,000	2.80%	3.52%	104.41	\$10,441	\$6	\$10,447
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	3.83%	4.34%	103.65	\$10,365	\$163	\$10,528
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	3.59%	4.81%	109.10	\$10,910	\$183	\$11,093
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	3.15%	4.34%	109.50	\$10,950	\$185	\$11,134
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB	\$10,000	3.13%	4.29%	110.79	\$11,079	\$214	\$11,293
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	3.29%	4.17%	108.49	\$10,849	\$39	\$10,888
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	4.00%	4.92%	109.67	\$10,967	\$198	\$11,165
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	3.79%	4.53%	108.25	\$10,825	\$70	\$10,896
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	3.73%	4.41%	107.61	\$10,761	\$58	\$10,819
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	\$10,000	3.62%	4.27%	107.79	\$10,779	\$8	\$10,786
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	3.19%	3.37%	17.63	\$360		\$360
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	3.61%	5.53%	38.09	\$778		\$778
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	2.84%	3.67%	62.78	\$1,282		\$1,282
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	4.43%	4.83%	88.84	\$1,814		\$1,814



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Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	3.92%	3.76%	82.59	\$1,686		\$1,686
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	4.55%	4.16%	85.05	\$1,737		\$1,737
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	4.27%	3.67%	84.73	\$1,730		\$1,730
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	4.32%	4.66%	101.44	\$2,071		\$2,071
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	4.45%	3.82%	95.55	\$1,951		\$1,951
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	4.19%	3.74%	97.71	\$9,771		\$9,771
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	4.72%	4.20%	104.12	\$2,126		\$2,126
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	4.54%	3.72%	99.56	\$2,033		\$2,033

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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However, FIIG does not make a market in the securities



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