

## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 13 September 2018

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,124	4.37%	3.62%	146.51	\$14,651	\$40	\$14,691
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$13,714	4.46%	2.85%	146.30	\$14,630	\$32	\$14,662
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,247	5.02%	2.94%	140.35	\$14,035	\$31	\$14,066
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	NR	\$10,000	0.00%	7.93%	100.25	\$10,025	-\$4	\$10,021
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	BBB	\$10,000	2.43%	5.71%	100.64	\$10,064	\$173	\$10,238
^ Mackay Sugar Limited	AU3CB0207116	Fixed	7.75%	Quarterly		05/04/2019	NR	\$10,000	141.38%	14.35%	54.00	\$5,400	\$155	\$5,555
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	\$10,000	1.96%	2.83%	100.83	\$10,083	\$16	\$10,099
PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	NR	\$10,000	5.54%	6.38%	100.85	\$10,085		\$10,085
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB+	\$10,000	2.87%	4.43%	101.60	\$10,160	-\$2	\$10,158
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB	\$10,000	4.01%	5.88%	102.05	\$10,205	\$261	\$10,466
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	BBB-	\$10,000	4.00%	5.41%	101.70	\$10,170	\$180	\$10,350
^ Westpac Banking Corporation	AU000WBCAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	2.11%	6.77%	107.04	\$107,042	\$729	\$107,771
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB-	\$10,000	2.76%	6.14%	105.85	\$10,585	\$254	\$10,839
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	2.84%	5.71%	105.08	\$10,508	\$207	\$10,715
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	4.68%	6.83%	103.90	\$10,390	\$214	\$10,604
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	\$10,000	4.18%	5.02%	101.50	\$10,150	\$151	\$10,301
IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	\$10,000	5.20%	7.14%	103.70	\$10,370	\$159	\$10,529
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$50,000	2.55%	7.10%	109.22	\$54,611	\$674	\$55,285
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	2.90%	7.13%	108.67	\$108,666	\$1,184	\$109,850



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^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	2.55%	5.44%	105.79	\$10,579	\$77	\$10,656
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	\$10,000	2.70%	3.68%	101.92	\$10,192	\$42	\$10,234
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	6.16%	7.31%	102.65	\$10,265	\$259	\$10,524
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	2.80%	7.40%	111.48	\$11,148	\$258	\$11,406
NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	NR	\$10,000	0.00%	7.31%	102.65	\$10,265	-\$4	\$10,261
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	3.31%	5.88%	106.35	\$10,635	\$147	\$10,782
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	6.77%	8.23%	103.30	\$10,330	\$83	\$10,413
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	4.37%	5.01%	101.75	\$10,175	\$224	\$10,399
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB-	\$10,000	2.83%	6.68%	112.20	\$11,220	\$201	\$11,421
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	\$10,000	5.36%	7.23%	105.80	\$10,580	\$178	\$10,758
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	\$10,000	6.31%	7.53%	102.90	\$10,290	\$168	\$10,458
RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	NR	\$10,000	6.89%	7.58%	102.30	\$10,230	\$110	\$10,340
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	3.12%	4.65%	105.43	\$10,543	\$135	\$10,678
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	3.31%	4.33%	103.90	\$10,390	\$7	\$10,398
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB-	\$10,000	3.09%	6.68%	116.05	\$11,605	\$255	\$11,860
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	5.42%	5.89%	101.95	\$10,195	\$128	\$10,323
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB+	\$10,000	3.75%	6.72%	106.05	\$10,605	\$99	\$10,704
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	2.40%	3.53%	104.85	\$10,485	\$20	\$10,506
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	NR	\$10,000	6.87%	7.79%	102.75	\$10,275	\$173	\$10,448



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^ Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	6.19%	6.88%	103.25	\$10,325	\$296	\$10,621
^ Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	\$10,000	6.65%	7.30%	102.70	\$10,270	\$67	\$10,337
^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	NR	\$10,000	5.90%	6.73%	104.00	\$10,400	\$226	\$10,626
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	3.07%	4.26%	105.58	\$10,558	\$143	\$10,701
^ Virgin Australia Holding	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	B-	\$10,000	7.00%	7.86%	104.90	\$10,490	\$247	\$10,737
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	3.13%	4.91%	112.00	\$11,200	\$239	\$11,439
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	3.68%	3.93%	101.65	\$10,165	\$96	\$10,262
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	4.11%	4.40%	102.27	\$10,227	\$154	\$10,381
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	4.05%	4.91%	106.95	\$10,695	\$173	\$10,868
^ Zenith Pacific Pty Ltd	AU3CB0255271	Fixed	7.55%	Quarterly		10/08/2025	NR	\$10,000	6.45%	7.25%	104.15	\$10,415	\$78	\$10,493
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	3.80%	4.49%	105.90	\$10,590	\$174	\$10,764
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB-	\$10,000	3.87%	4.48%	106.05	\$10,605	\$205	\$10,810
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	3.92%	4.33%	104.30	\$10,430	\$32	\$10,462
^ Asciano Finance Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	4.42%	5.05%	107.00	\$10,700	\$188	\$10,888
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	4.20%	4.65%	105.36	\$10,536	\$63	\$10,599
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	4.13%	4.53%	104.76	\$10,476	\$50	\$10,527
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	3.38%	3.35%	23.18	\$473		\$473
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	3.90%	5.51%	43.13	\$881		\$881
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	4.49%	3.72%	65.07	\$1,329		\$1,329



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Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	4.77%	4.87%	90.01	\$1,838		\$1,838
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	4.20%	3.79%	84.00	\$1,715		\$1,715
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	4.80%	4.18%	86.24	\$1,761		\$1,761
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	4.57%	3.69%	85.43	\$1,744		\$1,744
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	4.60%	4.69%	101.77	\$2,078		\$2,078
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	4.73%	3.87%	95.54	\$1,951		\$1,951
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	4.83%	3.82%	96.87	\$9,687		\$9,687
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	4.97%	4.18%	105.47	\$2,154		\$2,154
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	4.79%	3.75%	98.99	\$2,021		\$2,021

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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and sold, amongst other things. The historical yield, price or performance of the securities is no guarantee of their future performance

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