

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 19 May 2016

| ISSUER | ISIN | COUPON TYPE | COUPON | FREQUENCY | CALL DATE | MATURITY DATE | RATING | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|---|--------------|----------------|--------|------------|--------------|------------------|--------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
| Sydney Airport Finance | AU300SAFC041 | CIB | 3.76% | Quarterly | | 20/11/2020 | BBB | \$13,548 | 5.20% | 3.60% | 141.54 | \$14,154 | \$4 | \$14,158 |
| Australian Gas Networks | AU300ENL0039 | CIB | 3.04% | Quarterly | | 20/08/2025 | AA | \$13,155 | 5.01% | 2.92% | 137.29 | \$13,729 | \$3 | \$13,732 |
| Sydney Airport Finance | AU3AB0000085 | CIB | 3.12% | Quarterly | | 20/11/2030 | BBB | \$12,709 | 5.89% | 3.22% | 123.17 | \$12,317 | \$3 | \$12,321 |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF018 | Fixed | 6.25% | SemiAnnual | | 09/06/2016 | BBB | \$10,000 | 4.95% | 6.25% | 100.05 | \$10,005 | \$283 | \$10,289 |
| ^ Morgan Stanley | XS0780192802 | Fixed | 8.00% | SemiAnnual | | 09/05/2017 | BBB+ | \$50,000 | 3.05% | 7.64% | 104.66 | \$52,329 | \$152 | \$52,482 |
| ^ Morgan Stanley | XS0819243097 | Fixed | 7.38% | Annual | | 22/02/2018 | BBB+ | \$10,000 | 3.27% | 6.90% | 106.86 | \$10,686 | \$183 | \$10,870 |
| Mackay Sugar Limited | AU3CB0207116 | Fixed | 7.25% | SemiAnnual | | 05/04/2018 | NR | \$10,000 | 5.84% | 7.08% | 102.45 | \$10,245 | \$95 | \$10,340 |
| Cash Converters International Ltd | AU3CB0213957 | Fixed | 7.95% | SemiAnnual | | 19/09/2018 | NR | \$10,000 | 7.47% | 7.87% | 101.00 | \$10,100 | \$140 | \$10,240 |
| Downer Group Finance Pty Ltd | AU3CB0209229 | Fixed | 5.75% | SemiAnnual | | 29/11/2018 | BBB | \$10,000 | 3.71% | 5.48% | 104.86 | \$10,486 | -\$9 | \$10,477 |
| CBL Corporation Limited | AU3CB0220341 | Fixed | 8.25% | SemiAnnual | | 17/04/2019 | NR | \$10,000 | 6.00% | 7.79% | 105.90 | \$10,590 | \$81 | \$10,671 |
| G8 Education Limited | AU3CB0212140 | Fixed | 7.65% | SemiAnnual | | 07/08/2019 | NR | \$10,000 | 6.52% | 7.41% | 103.20 | \$10,320 | \$223 | \$10,543 |
| ^ Apple Inc | AU3CB0232304 | Fixed | 2.85% | SemiAnnual | | 28/08/2019 | AA+ | \$10,000 | 2.09% | 2.78% | 102.38 | \$10,238 | \$67 | \$10,305 |
| ^ PMP Finance Pty Limited | AU3CB0232932 | Fixed | 6.43% | SemiAnnual | | 17/09/2019 | NR | \$10,000 | 6.46% | 6.44% | 99.90 | \$9,990 | \$117 | \$10,107 |
| 360 Capital Investment Management Limited | AU3CB0224103 | Fixed | 6.90% | SemiAnnual | | 19/09/2019 | NR | \$10,000 | 6.22% | 6.76% | 102.00 | \$10,200 | \$122 | \$10,322 |
| ^ Glencore Australia Holdings Pty Ltd | AU3CB0224129 | Fixed | 4.50% | SemiAnnual | | 19/09/2019 | BBB- | \$10,000 | 4.99% | 4.57% | 98.50 | \$9,850 | \$80 | \$9,930 |
| ^ Integrated Packaging Group Pty Ltd | AU3CB0233062 | Fixed | 7.30% | SemiAnnual | | 29/09/2019 | NR | \$10,000 | 6.79% | 7.19% | 101.50 | \$10,150 | \$109 | \$10,259 |
| DBNGP Finance Corporation Pty Ltd | AU3CB0201697 | Fixed | 6.00% | SemiAnnual | | 11/10/2019 | BBB- | \$10,000 | 3.64% | 5.58% | 107.44 | \$10,744 | \$69 | \$10,813 |
| ^ Alumina Ltd | AU3CB0225480 | Fixed | 5.50% | SemiAnnual | | 19/11/2019 | BBB- | \$10,000 | 5.53% | 5.51% | 99.90 | \$9,990 | \$6 | \$9,996 |
| ^ Westpac Banking Corporation | AU000WBCHAM4 | Fixed | 7.25% | SemiAnnual | | 11/02/2020 | AA- | \$100,000 | 2.69% | 6.25% | 116.02 | \$116,019 | \$2,032 | \$118,051 |



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|---|--------------|----------------|--------|------------|--------------|------------------|--------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
| Qantas Airways Limited | AU3CB0208122 | Fixed | 6.50% | SemiAnnual | | 27/04/2020 | BBB- | \$10,000 | 3.99% | 5.96% | 109.04 | \$10,904 | \$46 | \$10,950 |
| ^ Capitol Treasury Pty Ltd | AU3CB0237147 | Fixed | 8.25% | SemiAnnual | | 10/05/2020 | NR | \$10,000 | 7.89% | 8.15% | 101.20 | \$10,120 | \$29 | \$10,149 |
| ^ Lend Lease Finance Ltd | AU3CB0208502 | Fixed | 6.00% | SemiAnnual | | 13/05/2020 | BBB- | \$10,000 | 4.04% | 5.60% | 107.11 | \$10,711 | \$16 | \$10,728 |
| Adani Abbot Point Terminal Pty Ltd | AU3CB0221422 | Fixed | 6.10% | SemiAnnual | | 29/05/2020 | BBB- | \$10,000 | 8.89% | 6.72% | 90.75 | \$9,075 | -\$10 | \$9,065 |
| JEM (Southbank) Pty Ltd | AU300JEME028 | Fixed | 6.64% | SemiAnnual | 28/06/2018 | 28/06/2020 | BBB+ | \$10,000 | 3.95% | 6.30% | 105.36 | \$10,536 | \$267 | \$10,802 |
| ^ IMF Bentham | AU3CB0236735 | Fixed | 7.40% | SemiAnnual | | 30/06/2020 | NR | \$10,000 | 6.94% | 7.28% | 101.65 | \$10,165 | \$201 | \$10,366 |
| Telstra Corp. Ltd | AU3CB0152940 | Fixed | 7.75% | SemiAnnual | | 15/07/2020 | A | \$50,000 | 2.75% | 6.49% | 119.46 | \$59,732 | \$1,374 | \$61,106 |
| ^ APT Pipelines | AU3CB0155133 | Fixed | 7.75% | SemiAnnual | | 22/07/2020 | BBB | \$100,000 | 3.68% | 6.71% | 115.58 | \$115,576 | \$2,598 | \$118,174 |
| ^ QPH Finance Co Pty Ltd | AU3CB0211647 | Fixed | 5.75% | SemiAnnual | | 29/07/2020 | BBB | \$10,000 | 3.33% | 5.26% | 109.37 | \$10,937 | \$182 | \$11,119 |
| ^ FBG Treasury Australia Pty Ltd | AU3CB0231827 | Fixed | 3.75% | SemiAnnual | | 07/08/2020 | A- | \$10,000 | 2.85% | 3.62% | 103.53 | \$10,353 | \$109 | \$10,462 |
| ^ Aviation Training Investments Pty Ltd | AU3CB0233955 | Fixed | 7.50% | SemiAnnual | | 13/11/2020 | NR | \$10,000 | 7.06% | 7.38% | 101.65 | \$10,165 | \$20 | \$10,185 |
| Stockland Trust | AU3CB0164820 | Fixed | 8.25% | SemiAnnual | | 25/11/2020 | A- | \$10,000 | 3.31% | 6.85% | 120.51 | \$12,051 | -\$5 | \$12,046 |
| ^ Global Switch Property | AU3CB0217347 | Fixed | 6.25% | SemiAnnual | | 23/12/2020 | BBB | \$10,000 | 3.87% | 5.69% | 109.92 | \$10,992 | \$260 | \$11,251 |
| ^ Impact Group Aus Pty Ltd | AU3FN0030110 | Fixed | 8.50% | Quarterly | | 12/02/2021 | NR | \$10,000 | 8.18% | 8.42% | 101.00 | \$10,100 | \$25 | \$10,125 |
| ^ RWH Finance Pty Ltd | AU300RWHF012 | Fixed | 6.20% | SemiAnnual | 26/03/2017 | 26/03/2021 | BBB | \$10,000 | 4.84% | 6.13% | 101.10 | \$10,110 | \$98 | \$10,208 |
| McPherson's Limited | AU3CB0228617 | Fixed | 7.10% | SemiAnnual | | 31/03/2021 | NR | \$10,000 | 6.71% | 6.99% | 101.60 | \$10,160 | \$103 | \$10,263 |
| Qantas Airways Limited | AU3CB0221141 | Fixed | 7.50% | SemiAnnual | | 11/06/2021 | BBB- | \$10,000 | 4.10% | 6.50% | 115.37 | \$11,537 | \$336 | \$11,873 |
| Plenary Bond Finance Unit Trust | AU3CB0221968 | Fixed | 7.50% | Quarterly | | 16/06/2021 | NR | \$10,000 | 5.74% | 7.06% | 106.25 | \$10,625 | \$47 | \$10,672 |
| ^ SCT Logistics | AU3CB0230704 | Fixed | 7.65% | SemiAnnual | | 24/06/2021 | NR | \$10,000 | 6.73% | 7.36% | 103.90 | \$10,390 | \$316 | \$10,706 |



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|--------------------------------|--------------|----------------|---------|------------|--------------|------------------|--------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
| ^ W A Stockwell | AU3CB0230878 | Fixed | 7.75% | Quarterly | | 29/06/2021 | NR | \$10,000 | 7.52% | 7.70% | 100.70 | \$10,070 | \$116 | \$10,186 |
| ^ Sun Group Finance Pty Ltd | AU3CB0225910 | Fixed | 4.75% | SemiAnnual | | 08/12/2021 | BBB | \$10,000 | 3.56% | 4.59% | 106.71 | \$10,671 | \$224 | \$10,894 |
| ^ Downer Group Finance Pty Ltd | AU3CB0228070 | Fixed | 4.50% | SemiAnnual | | 11/03/2022 | BBB | \$10,000 | 4.45% | 4.49% | 100.27 | \$10,027 | \$89 | \$10,117 |
| Qantas Airways Limited | AU3CB0220929 | Fixed | 7.75% | SemiAnnual | | 19/05/2022 | BBB- | \$10,000 | 4.21% | 6.54% | 118.57 | \$11,857 | \$8 | \$11,865 |
| Praeco Pty Ltd | AU3CB0037919 | Fixed | 7.13% | Quarterly | 28/07/2020 | 28/07/2022 | BBB | \$10,000 | 4.52% | 6.49% | 109.90 | \$10,990 | \$49 | \$11,039 |
| ^ Apple Inc | AU3CB0232296 | Fixed | 3.70% | SemiAnnual | | 28/08/2022 | AA+ | \$10,000 | 2.63% | 3.49% | 106.15 | \$10,615 | \$86 | \$10,701 |
| ^ Stockland Trust | AU3CB0234128 | Fixed | 4.50% | SemiAnnual | | 23/11/2022 | A- | \$10,000 | 3.70% | 4.30% | 104.61 | \$10,461 | | \$10,461 |
| ^ Rabobank Netherlands AU | AU3CB0220093 | Fixed | 5.50% | SemiAnnual | | 11/04/2024 | A+ | \$10,000 | 3.50% | 4.84% | 113.68 | \$11,368 | \$63 | \$11,431 |
| ^ Asciano Finance Ltd | AU3CB0229680 | Fixed | 5.25% | SemiAnnual | | 19/05/2025 | BBB | \$10,000 | 4.56% | 5.00% | 105.04 | \$10,504 | \$6 | \$10,510 |
| Praeco Pty Ltd | AU300ABN2031 | IAB | Annuity | Quarterly | | 15/08/2020 | BBB+ | \$2,042 | 4.56% | 3.41% | 45.49 | \$929 | | \$929 |
| JEM CCV | AU000JCCV015 | IAB | Annuity | Quarterly | | 15/06/2022 | AA- | \$2,042 | 4.73% | 5.48% | 66.60 | \$1,360 | | \$1,360 |
| ^ MPC Funding Ltd | AU300MPCF026 | IAB | Annuity | Quarterly | | 31/12/2025 | AA | \$2,042 | 4.63% | 3.69% | 78.64 | \$1,606 | | \$1,606 |
| Plenary Health Finance | AU300PHFL019 | IAB | Annuity | Quarterly | | 15/09/2029 | A | \$2,042 | 5.35% | 4.85% | 100.37 | \$2,049 | | \$2,049 |
| Australian National University | AU300ANUU019 | IAB | Annuity | Quarterly | | 07/10/2029 | AA+ | \$2,042 | 4.61% | 3.77% | 92.20 | \$1,883 | | \$1,883 |
| Plenary Justice SA Pty | AU300PLJP014 | IAB | Annuity | Quarterly | | 15/06/2030 | A | \$2,042 | 5.30% | 4.16% | 95.30 | \$1,946 | | \$1,946 |
| JEM NSW Schools II | AU300JEMF017 | IAB | Annuity | Quarterly | | 28/02/2031 | A+ | \$2,042 | 5.19% | 3.77% | 90.84 | \$1,855 | | \$1,855 |
| Civic Nexus Finance Pty Ltd | AU000CNFL011 | IAB | Annuity | Quarterly | | 15/09/2032 | A+ | \$2,042 | 5.05% | 4.55% | 109.34 | \$2,233 | | \$2,233 |
| Novacare | AU300NCRE023 | IAB | Annuity | Quarterly | | 15/04/2033 | A+ | \$2,042 | 5.24% | 3.92% | 98.83 | \$2,018 | | \$2,018 |
| ^ MPC Funding Ltd | AU300MPCF018 | IAB | Annuity | Quarterly | | 31/12/2033 | AA | \$10,000 | 5.26% | 3.85% | 99.98 | \$9,998 | | \$9,998 |



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|-------------------------|--------------|----------------|---------|-----------|--------------|------------------|--------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
| JEM (Southbank) Pty Ltd | AU300JEME010 | IAB | Annuity | Quarterly | | 28/06/2035 | A- | \$2,042 | 5.64% | 4.30% | 105.06 | \$2,145 | | \$2,145 |
| JEM NSW Schools II | AU300JEMF025 | IAB | Annuity | Quarterly | | 28/11/2035 | A+ | \$2,042 | 5.35% | 3.82% | 99.99 | \$2,042 | | \$2,042 |

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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DirectBonds Indicative Fixed Rate Callable Bonds

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|---|--------------|-------------|--------|------------|------------|---------------|--------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ AXA SA | AU0000AXJHB7 | Fixed | 7.50% | SemiAnnual | 26/10/2016 | | BBB- | \$100,000 | 3.08% | 7.36% | 101.85 | \$101,850 | \$553 | \$102,403 |
| ^ Elm Bv (Swiss Rein Co) | AU3CB0024743 | Fixed | 7.64% | SemiAnnual | 25/05/2017 | | A | \$100,000 | 4.05% | 7.38% | 103.50 | \$103,500 | -\$42 | \$103,458 |
| ^ Cooperative Rabobank UA | AU3CB0230886 | Fixed | 5.00% | SemiAnnual | 02/07/2020 | 02/07/2025 | BBB+ | \$10,000 | 3.79% | 4.78% | 104.58 | \$10,458 | \$195 | \$10,653 |
| National Wealth Management Holdings Ltd | AU300NWML019 | Fixed | 6.75% | SemiAnnual | | 16/06/2016 | A- | \$10,000 | 3.58% | 6.74% | 100.20 | \$10,020 | \$293 | \$10,313 |

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*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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However, FIIG does not make a market in the securities



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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 19 May 2016

| ISSUER | ISIN | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE | MATURITY DATE | RATING | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--------------------------------------|--------------|----------------|-----------------|-----------|--------------|------------------|--------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF026 | Floating | 0.25% | Quarterly | | 09/06/2016 | BBB | \$10,000 | 4.95% | 2.57% | 99.89 | \$9,989 | \$53 | \$10,042 |
| Morgan Stanley | AU3FN0001798 | Floating | 0.47% | Quarterly | | 22/02/2017 | BBB+ | \$10,000 | 2.70% | 2.48% | 99.83 | \$9,983 | | \$9,983 |
| G8 Education Limited | AU3FN0022281 | Floating | 3.90% | Quarterly | | 03/03/2018 | NR | \$10,000 | 5.94% | 6.23% | 99.70 | \$9,970 | \$138 | \$10,108 |
| McPherson's Limited | AU3FN0026977 | Floating | 4.30% | Quarterly | | 31/03/2019 | NR | \$10,000 | 6.25% | 6.60% | 99.80 | \$9,980 | \$96 | \$10,076 |
| ^ SCT Logistics | AU3FN0027934 | Floating | 4.40% | Quarterly | | 24/06/2019 | NR | \$10,000 | 6.02% | 6.65% | 100.75 | \$10,075 | \$110 | \$10,185 |
| ^ Apple Inc | AU3FN0028502 | Floating | 0.65% | Quarterly | | 28/08/2019 | AA+ | \$10,000 | 2.34% | 2.92% | 100.73 | \$10,073 | -\$6 | \$10,067 |
| Dicker Data Limited | AU3FN0026936 | Floating | 4.40% | Quarterly | | 26/03/2020 | NR | \$10,000 | 6.09% | 6.62% | 101.20 | \$10,120 | \$101 | \$10,221 |
| CML Group Limited | AU3FN0027488 | Floating | 5.40% | Monthly | 18/05/2020 | 18/05/2021 | NR | \$10,000 | 7.08% | 7.16% | 101.30 | \$10,130 | \$10 | \$10,140 |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF034 | Floating | 0.30% | Quarterly | | 09/06/2021 | BBB | \$10,000 | 5.28% | 3.00% | 87.47 | \$8,747 | \$54 | \$8,801 |
| ^ A.C.N. 603 303 126 Pty Ltd | AU3FN0029096 | Floating | 6.50% | Quarterly | 09/10/2020 | 09/10/2021 | NR | \$10,000 | 8.57% | 8.75% | 100.10 | \$10,010 | \$101 | \$10,111 |
| ^ Sun Group Finance Pty Ltd | AU3FN0025987 | Floating | 2.05% | Quarterly | | 16/12/2024 | BBB | \$10,000 | 4.27% | 4.33% | 101.17 | \$10,117 | \$82 | \$10,199 |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF042 | Floating | 0.37% | Quarterly | | 09/06/2026 | BBB | \$50,000 | 6.04% | 3.54% | 75.98 | \$37,989 | \$276 | \$38,265 |

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 19 May 2016

| ISSUER | ISIN | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE | MATURITY DATE | RATING | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--------|------|----------------|-----------------|-----------|--------------|------------------|--------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
|--------|------|----------------|-----------------|-----------|--------------|------------------|--------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|

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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 19 May 2016

| ISSUER | ISIN | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE | MATURITY DATE | RATING | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|---|--------------|----------------|-----------------|------------|--------------|------------------|--------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
| ^ Genworth Financial Mortgage | AU3FN0013447 | Floating | 4.75% | Quarterly | 30/06/2016 | 30/06/2021 | A | \$10,000 | 3.32% | 7.01% | 100.38 | \$10,038 | \$104 | \$10,142 |
| ^ National Capital Trust III | AU3FN0000121 | Floating | 0.95% | Quarterly | 30/09/2016 | | BBB | \$50,000 | 1.99% | 3.22% | 100.40 | \$50,200 | \$235 | \$50,435 |
| ^ AXA SA | AU0000AXJHA9 | Floating | 1.40% | Quarterly | 26/10/2016 | | BBB- | \$100,000 | 3.32% | 3.67% | 100.13 | \$100,125 | \$272 | \$100,397 |
| ^ Bank of Queensland Ltd | AU3FN0014759 | Floating | 4.25% | Quarterly | 22/03/2017 | 22/03/2022 | BBB+ | \$50,000 | 3.55% | 6.42% | 102.20 | \$51,099 | \$557 | \$51,656 |
| ^ Elm Bv (Swiss Rein Co) | AU3FN0002531 | Floating | 1.17% | SemiAnnual | 25/05/2017 | | A | \$100,000 | 4.08% | 3.57% | 99.00 | \$99,000 | -\$19 | \$98,981 |
| ^ National Australia Bank Ltd | AU3FN0017356 | Floating | 2.20% | Quarterly | 28/11/2017 | 28/11/2022 | A- | \$10,000 | 2.86% | 4.41% | 101.79 | \$10,179 | -\$9 | \$10,170 |
| ^ AMP Bank Limited | AU3FN0017620 | Floating | 3.10% | Quarterly | 21/12/2017 | 21/12/2022 | A | \$10,000 | 3.01% | 5.26% | 103.03 | \$10,303 | \$94 | \$10,397 |
| ^ Bendigo and Adelaide Bank Ltd | AU3FN0021952 | Floating | 2.80% | Quarterly | 29/01/2019 | 29/01/2024 | BBB | \$10,000 | 4.11% | 4.88% | 101.42 | \$10,142 | \$33 | \$10,174 |
| ^ Westpac Banking Corporation | AU000WBCHBD1 | Floating | 2.05% | Quarterly | 14/03/2019 | 14/03/2024 | BBB+ | \$100,000 | 3.69% | 4.36% | 100.61 | \$100,612 | \$841 | \$101,453 |
| ^ Insurance Australia Ltd | AU3FN0022364 | Floating | 2.80% | Quarterly | 19/03/2019 | 19/03/2040 | A- | \$10,000 | 3.86% | 5.01% | 102.17 | \$10,217 | \$88 | \$10,305 |
| ^ Australia and New Zealand Banking Group Ltd | AU3FN0023859 | Floating | 1.93% | Quarterly | 25/06/2019 | 25/06/2024 | BBB+ | \$10,000 | 3.73% | 4.21% | 100.27 | \$10,027 | \$64 | \$10,091 |
| ^ Members Equity Bank Pty Ltd | AU3FN0024410 | Floating | 2.70% | Quarterly | 29/08/2019 | 29/08/2024 | BBB- | \$10,000 | 4.72% | 5.00% | 99.71 | \$9,971 | -\$10 | \$9,961 |
| Moneytech Finance Pty Ltd | AU3FN0026993 | Floating | 4.65% | Quarterly | 17/04/2020 | 17/04/2022 | NR | \$10,000 | 6.39% | 6.86% | 101.10 | \$10,110 | \$67 | \$10,177 |
| ^ Heritage Bank Ltd | AU3FN0027884 | Floating | 3.50% | Quarterly | 24/06/2020 | 24/06/2025 | BBB | \$10,000 | 4.87% | 5.65% | 102.61 | \$10,261 | \$95 | \$10,357 |
| ^ Rabobank Netherlands AU | AU3FN0027991 | Floating | 2.50% | Quarterly | 02/07/2020 | 02/07/2025 | BBB+ | \$10,000 | 4.02% | 4.68% | 102.11 | \$10,211 | \$64 | \$10,276 |
| ^ Genworth Financial Mortgage | AU3FN0027983 | Floating | 3.50% | Quarterly | 03/07/2020 | 03/07/2025 | A- | \$10,000 | 5.82% | 5.83% | 99.13 | \$9,913 | \$78 | \$9,990 |
| ^ MyState Bank Ltd | AU3FN0028346 | Floating | 5.00% | Quarterly | 14/08/2020 | 14/08/2025 | BB+ | \$10,000 | 6.03% | 6.72% | 103.89 | \$10,389 | \$13 | \$10,402 |
| ^ AAI Ltd | AU3FN0029609 | Floating | 3.30% | Quarterly | 18/11/2020 | 18/11/2040 | BBB+ | \$10,000 | 4.65% | 5.14% | 103.02 | \$10,302 | \$7 | \$10,309 |
| ^ Westpac Banking Corporation | AU3FN0030391 | Floating | 3.10% | Quarterly | 10/03/2021 | 10/03/2026 | BBB+ | \$100,000 | 4.09% | 5.17% | 104.92 | \$104,923 | \$1,100 | \$106,023 |



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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 19 May 2016

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|---|--------------|----------------|-----------------|-----------|--------------|------------------|--------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
| ^ Australia and New Zealand Banking Group Ltd | AU3FN0029575 | Floating | 2.70% | Quarterly | 17/05/2021 | 17/05/2026 | BBB+ | \$10,000 | 4.16% | 4.55% | 103.00 | \$10,300 | \$8 | \$10,308 |
| National Wealth Management Holdings Ltd | AU300NWML027 | Floating | 0.63% | Quarterly | | 16/06/2016 | A- | \$10,000 | 3.71% | 2.96% | 99.95 | \$9,995 | \$55 | \$10,050 |

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*Current Face Value on IAB bonds represents the Notional Face Value.

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**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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