



Fixed Income Specialists

DirectBonds Indicative Fixed Rate Senior Bonds Thursday, 2 July 2015

| ISSUER | ISIN | COUPON TYPE | COUPON | FREQUENCY | CALL DATE | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--|--------------|-------------|--------|------------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ElectraNet Pty Ltd | AU000ENPL024 | CIB | 5.21% | Quarterly | | 20/08/2015 | \$76,415 | 4.33% | 5.19% | 153.30 | \$76,650 | \$519 | \$77,169 |
| Sydney Airport Finance | AU300SAFC041 | CIB | 3.76% | Quarterly | | 20/11/2020 | \$13,360 | 5.20% | 3.57% | 140.53 | \$14,053 | \$66 | \$14,118 |
| ^ Ale Finance Company Pty Limited | AU300ALE1016 | CIB | 3.40% | Quarterly | | 20/11/2023 | \$128,740 | 4.54% | 3.08% | 142.05 | \$142,050 | \$571 | \$142,621 |
| Envestra Ltd | AU300ENL0039 | CIB | 3.04% | Quarterly | | 20/08/2025 | \$12,973 | 4.68% | 2.82% | 139.71 | \$13,971 | \$51 | \$14,022 |
| Sydney Airport Finance | AU3AB0000085 | CIB | 3.12% | Quarterly | | 20/11/2030 | \$12,533 | 6.03% | 3.28% | 119.15 | \$11,915 | \$51 | \$11,966 |
| DBNGP Finance Corporation Pty Ltd | AU3CB0160679 | Fixed | 8.25% | SemiAnnual | | 29/09/2015 | \$50,000 | 2.60% | 8.15% | 101.26 | \$50,632 | \$1,121 | \$51,753 |
| ING Bank N.V. Sydney Branch | AU3CB0191989 | Fixed | 7.00% | SemiAnnual | | 22/03/2016 | \$50,000 | 2.35% | 6.78% | 103.25 | \$51,623 | \$1,018 | \$52,641 |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF018 | Fixed | 6.25% | SemiAnnual | | 09/06/2016 | \$10,000 | 3.54% | 6.10% | 102.44 | \$10,244 | \$48 | \$10,292 |
| ^ Morgan Stanley | XS0780192802 | Fixed | 8.00% | SemiAnnual | | 09/05/2017 | \$50,000 | 3.09% | 7.36% | 108.72 | \$54,358 | \$641 | \$55,000 |
| PMP Finance Pty Limited | AU3CB0215259 | Fixed | 8.75% | SemiAnnual | | 23/10/2017 | \$10,000 | 6.78% | 8.41% | 104.10 | \$10,410 | \$179 | \$10,589 |
| ^ Morgan Stanley | XS0819243097 | Fixed | 7.38% | Annual | | 22/02/2018 | \$10,000 | 3.36% | 6.71% | 109.92 | \$10,992 | \$273 | \$11,265 |
| Mackay Sugar Limited | AU3CB0207116 | Fixed | 7.25% | SemiAnnual | | 05/04/2018 | \$10,000 | 5.34% | 6.92% | 104.80 | \$10,480 | \$184 | \$10,664 |
| Silver Chef Limited | AU3CB0199354 | Fixed | 8.50% | SemiAnnual | | 14/09/2018 | \$10,000 | 7.07% | 8.17% | 104.00 | \$10,400 | \$266 | \$10,666 |
| Cash Converters International Ltd | AU3CB0213957 | Fixed | 7.95% | SemiAnnual | | 19/09/2018 | \$10,000 | 6.37% | 7.61% | 104.50 | \$10,450 | \$238 | \$10,688 |
| Downer Group Finance Pty Ltd | AU3CB0209229 | Fixed | 5.75% | SemiAnnual | | 29/11/2018 | \$10,000 | 3.86% | 5.43% | 105.95 | \$10,595 | \$61 | \$10,656 |
| Payce Consolidated Limited | AU3CB0216950 | Fixed | 9.50% | Quarterly | | 03/12/2018 | \$10,000 | 7.01% | 8.84% | 107.50 | \$10,750 | \$88 | \$10,838 |
| GE CAP Australia Funding Pty Ltd | AU300GCAF087 | Fixed | 6.00% | SemiAnnual | | 15/03/2019 | \$50,000 | 2.95% | 5.43% | 110.60 | \$55,298 | \$929 | \$56,227 |

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|--|--------------|-------------|--------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| CBL Corporation Limited | AU3CB0220341 | Fixed | 8.25% | SemiAnnual | | 17/04/2019 | \$10,000 | 5.52% | 7.55% | 109.20 | \$10,920 | \$183 | \$11,103 |
| G8 Education Limited | AU3CB0212140 | Fixed | 7.65% | SemiAnnual | | 07/08/2019 | \$10,000 | 6.16% | 7.27% | 105.30 | \$10,530 | \$317 | \$10,847 |
| ^ 360 Capital Investment Management Limited | AU3CB0224103 | Fixed | 6.90% | SemiAnnual | | 19/09/2019 | \$10,000 | 6.10% | 6.71% | 102.90 | \$10,290 | \$206 | \$10,496 |
| DBNGP Finance Corporation Pty Ltd | AU3CB0201697 | Fixed | 6.00% | SemiAnnual | | 11/10/2019 | \$10,000 | 4.11% | 5.59% | 107.31 | \$10,731 | \$143 | \$10,873 |
| ^ Alumina Ltd | AU3CB0225480 | Fixed | 5.50% | SemiAnnual | | 19/11/2019 | \$10,000 | 4.20% | 5.23% | 105.13 | \$10,513 | \$73 | \$10,586 |
| ^ Westpac Banking Corporation | AU000WBCHAM4 | Fixed | 7.25% | SemiAnnual | | 11/02/2020 | \$100,000 | 3.18% | 6.18% | 117.27 | \$117,265 | \$2,924 | \$120,189 |
| Qantas Airways Limited | AU3CB0208122 | Fixed | 6.50% | SemiAnnual | | 27/04/2020 | \$10,000 | 4.97% | 6.11% | 106.46 | \$10,646 | \$126 | \$10,772 |
| ^ Lend Lease Finance Ltd | AU3CB0208502 | Fixed | 6.00% | SemiAnnual | | 13/05/2020 | \$10,000 | 4.09% | 5.54% | 108.34 | \$10,834 | \$90 | \$10,924 |
| Adani Abbot Point Terminal Pty Ltd | AU3CB0221422 | Fixed | 6.10% | SemiAnnual | | 29/05/2020 | \$10,000 | 5.60% | 5.97% | 102.10 | \$10,210 | \$65 | \$10,275 |
| JEM (Southbank) Pty Ltd | AU300JEME028 | Fixed | 6.64% | SemiAnnual | 28/06/2018 | 28/06/2020 | \$10,000 | 3.95% | 6.18% | 107.47 | \$10,747 | \$16 | \$10,764 |
| Telstra Corp. Ltd | AU3CB0152940 | Fixed | 7.75% | SemiAnnual | | 15/07/2020 | \$50,000 | 3.20% | 6.41% | 120.97 | \$60,487 | \$1,852 | \$62,339 |
| ^ APT Pipelines | AU3CB0155133 | Fixed | 7.75% | SemiAnnual | | 22/07/2020 | \$100,000 | 4.00% | 6.63% | 116.97 | \$116,970 | \$3,554 | \$120,524 |
| ^ QPH Finance Co Pty Ltd | AU3CB0211647 | Fixed | 5.75% | SemiAnnual | | 29/07/2020 | \$10,000 | 3.84% | 5.29% | 108.70 | \$10,870 | \$253 | \$11,122 |
| Stockland Trust | AU3CB0164820 | Fixed | 8.25% | SemiAnnual | | 25/11/2020 | \$10,000 | 3.79% | 6.79% | 121.52 | \$12,152 | \$96 | \$12,248 |
| ^ Global Switch Property | AU3CB0217347 | Fixed | 6.25% | SemiAnnual | | 23/12/2020 | \$10,000 | 4.08% | 5.66% | 110.51 | \$11,051 | \$24 | \$11,075 |
| ^ RWH Finance Pty Ltd | AU300RWHF012 | Fixed | 6.20% | SemiAnnual | 26/03/2017 | 26/03/2021 | \$10,000 | 5.88% | 6.17% | 100.50 | \$10,050 | \$174 | \$10,224 |
| ^ McPherson's Limited | AU3CB0228617 | Fixed | 7.10% | SemiAnnual | | 31/03/2021 | \$10,000 | 6.99% | 7.06% | 100.50 | \$10,050 | \$190 | \$10,240 |

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|---------------------------------|--------------|-------------|---------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Qantas Airways Limited | AU3CB0221141 | Fixed | 7.50% | SemiAnnual | | 11/06/2021 | \$10,000 | 5.53% | 6.83% | 109.84 | \$10,984 | \$53 | \$11,037 |
| Plenary Bond Finance Unit Trust | AU3CB0221968 | Fixed | 7.50% | Quarterly | | 16/06/2021 | \$10,000 | 5.87% | 7.02% | 106.90 | \$10,690 | \$139 | \$10,829 |
| ^ SCT Logistics | AU3CB0230704 | Fixed | 7.65% | SemiAnnual | | 24/06/2021 | \$10,000 | 7.35% | 7.54% | 101.40 | \$10,140 | \$27 | \$10,167 |
| ^ W A Stockwell | AU3CB0230878 | Fixed | 7.75% | Quarterly | | 29/06/2021 | \$10,000 | 7.38% | 7.64% | 101.40 | \$10,140 | \$17 | \$10,157 |
| ^ Sun Group Finance Pty Ltd | AU3CB0225910 | Fixed | 4.75% | SemiAnnual | | 08/12/2021 | \$10,000 | 4.19% | 4.71% | 103.93 | \$10,393 | \$39 | \$10,432 |
| ^ Downer Group Finance Pty Ltd | AU3CB0228070 | Fixed | 4.50% | SemiAnnual | | 11/03/2022 | \$10,000 | 4.61% | 4.53% | 99.34 | \$9,934 | \$144 | \$10,079 |
| Qantas Airways Limited | AU3CB0220929 | Fixed | 7.75% | SemiAnnual | | 19/05/2022 | \$10,000 | 5.70% | 6.95% | 111.51 | \$11,151 | \$103 | \$11,254 |
| ^ Praeco Pty Ltd | AU3CB0037919 | Fixed | 7.13% | Quarterly | 28/07/2020 | 28/07/2022 | \$50,000 | 5.38% | 6.62% | 107.70 | \$53,850 | \$686 | \$54,536 |
| ^ Rabobank Nederland AU | AU3CB0220093 | Fixed | 5.50% | SemiAnnual | | 11/04/2024 | \$10,000 | 4.27% | 5.05% | 108.92 | \$10,892 | \$131 | \$11,023 |
| ^ Asciano Finance Ltd | AU3CB0229680 | Fixed | 5.25% | SemiAnnual | | 19/05/2025 | \$10,000 | 4.85% | 5.09% | 103.10 | \$10,310 | \$70 | \$10,380 |
| Praeco Pty Ltd | AU300ABN2031 | IAB | Annuity | Quarterly | | 15/08/2020 | \$10,000 | 4.65% | 3.47% | 55.32 | \$5,532 | | \$5,532 |
| JEM CCV | AU000JCCV015 | IAB | Annuity | Quarterly | | 15/06/2022 | \$50,000 | 4.71% | 5.53% | 72.64 | \$36,318 | | \$36,318 |
| ^ MPC Funding Ltd | AU300MPCF026 | IAB | Annuity | Quarterly | | 31/12/2025 | \$10,000 | 4.29% | 3.65% | 84.29 | \$8,429 | | \$8,429 |
| Plenary Health Finance | AU300PHFL019 | IAB | Annuity | Quarterly | | 15/09/2029 | \$10,000 | 4.94% | 4.73% | 106.17 | \$10,617 | | \$10,617 |
| Australian National University | AU300ANUU019 | IAB | Annuity | Quarterly | | 07/10/2029 | \$10,000 | 4.64% | 3.78% | 95.03 | \$9,503 | | \$9,503 |
| Plenary Justice SA Pty | AU300PLJP014 | IAB | Annuity | Quarterly | | 15/06/2030 | \$10,000 | 4.90% | 4.06% | 100.64 | \$10,064 | | \$10,064 |
| JEM NSW Schools II | AU300JEMF017 | IAB | Annuity | Quarterly | | 28/02/2031 | \$10,000 | 5.07% | 3.69% | 95.40 | \$9,540 | | \$9,540 |

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|-----------------------------|--------------|-------------|---------|-----------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Civic Nexus Finance Pty Ltd | AU000CNFL011 | IAB | Annuity | Quarterly | | 15/09/2032 | \$10,000 | 5.09% | 4.56% | 111.32 | \$11,132 | | \$11,132 |
| Novacare | AU300NCRE023 | IAB | Annuity | Quarterly | | 15/04/2033 | \$10,000 | 5.22% | 3.96% | 102.63 | \$10,263 | | \$10,263 |
| ^ MPC Funding Ltd | AU300MPCF018 | IAB | Annuity | Quarterly | | 31/12/2033 | \$10,000 | 5.27% | 3.85% | 101.61 | \$10,161 | | \$10,161 |
| JEM (Southbank) Pty Ltd | AU300JEME010 | IAB | Annuity | Quarterly | | 28/06/2035 | \$10,000 | 5.35% | 4.19% | 109.12 | \$10,912 | | \$10,912 |
| JEM NSW Schools II | AU300JEMF025 | IAB | Annuity | Quarterly | | 28/11/2035 | \$10,000 | 5.31% | 3.76% | 102.87 | \$10,287 | | \$10,287 |

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.

This report and the yields and prices of the securities are provided by FIIG based upon available yields and prices sourced from leading market

makers and data services as well as any available market information and feedback when market volume and turnover is low or not transparent as at the reporting date.

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and sold, amongst other things. The historical yield, price or performance of the securities is no guarantee of their future performance

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| AAI Ltd | AU300VERO013 | Fixed | 6.15% | SemiAnnual | 07/09/2015 | 07/09/2025 | \$10,000 | 2.21% | 6.11% | 100.65 | \$10,065 | \$204 | \$10,269 |
| National Wealth Management Holdings Ltd | AU300NWML019 | Fixed | 6.75% | SemiAnnual | 16/06/2016 | 16/06/2026 | \$10,000 | 3.53% | 6.56% | 102.96 | \$10,296 | \$39 | \$10,334 |
| [^] AXA SA | AU0000AXJHB7 | Fixed | 7.50% | SemiAnnual | 26/10/2016 | | \$100,000 | 4.61% | 7.24% | 103.60 | \$103,600 | \$1,475 | \$105,075 |
| [^] Elm Bv (Swiss Rein Co) | AU3CB0024743 | Fixed | 7.64% | SemiAnnual | 25/05/2017 | | \$100,000 | 4.20% | 7.19% | 106.15 | \$106,150 | \$892 | \$107,042 |

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|--|--------------|-------------|--------------|-----------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF026 | Floating | 0.25% | Quarterly | | 09/06/2016 | \$10,000 | 3.53% | 2.42% | 98.96 | \$9,896 | \$18 | \$9,914 |
| Morgan Stanley | AU3FN0001798 | Floating | 0.47% | Quarterly | | 22/02/2017 | \$10,000 | 2.77% | 2.61% | 99.80 | \$9,980 | \$33 | \$10,012 |
| G8 Education Limited | AU3FN0022281 | Floating | 3.90% | Quarterly | | 03/03/2018 | \$10,000 | 5.54% | 5.95% | 101.60 | \$10,160 | \$56 | \$10,216 |
| [^] McPherson's Limited | AU3FN0026977 | Floating | 4.30% | Quarterly | | 31/03/2019 | \$10,000 | 6.67% | 6.41% | 100.60 | \$10,060 | \$12 | \$10,072 |
| [^] SCT Logistics | AU3FN0027934 | Floating | 4.40% | Quarterly | | 24/06/2019 | \$10,000 | 6.61% | 6.47% | 101.40 | \$10,140 | \$23 | \$10,163 |
| [^] Coffey Corporate Pty Ltd | AU3FN0024733 | Floating | 4.65% | Quarterly | | 12/09/2019 | \$10,000 | 8.69% | 7.16% | 95.20 | \$9,520 | \$47 | \$9,567 |
| [^] Dicker Data Limited | AU3FN0026936 | Floating | 4.40% | Quarterly | | 26/03/2020 | \$10,000 | 6.77% | 6.45% | 101.55 | \$10,155 | \$20 | \$10,175 |
| [^] CML Group Limited | AU3FN0027488 | Floating | 5.40% | Monthly | 18/05/2020 | 18/05/2021 | \$10,000 | 7.56% | 7.27% | 102.50 | \$10,250 | \$39 | \$10,289 |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF034 | Floating | 0.30% | Quarterly | | 09/06/2021 | \$10,000 | 4.75% | 2.65% | 92.29 | \$9,229 | \$19 | \$9,248 |
| [^] Sun Group Finance Pty Ltd | AU3FN0025987 | Floating | 2.05% | Quarterly | | 16/12/2024 | \$10,000 | 5.08% | 4.10% | 102.61 | \$10,261 | \$24 | \$10,286 |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF042 | Floating | 0.37% | Quarterly | | 09/06/2026 | \$50,000 | 5.45% | 2.89% | 87.05 | \$43,527 | \$96 | \$43,624 |

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

[^]Must be a wholesale client to purchase these bonds.

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Fixed Income Specialists

DirectBonds Indicative Floating Rate Senior Bonds Thursday, 2 July 2015

| ISSUER | ISIN | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--------|------|-------------|--------------|-----------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
|--------|------|-------------|--------------|-----------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|

makers and data services as well as any available market information and feedback when market volume and turnover is low or not transparent as at the reporting date. Yields and prices are indicative only and there is no guarantee as to their accuracy. The yields and prices for the securities are an estimate based on the information available to FIIG as at the reporting date and do not necessarily represent the market price or a price at which FIIG or any other party will buy or sell the securities and may change without notice. If no yield or security is provided for any security, this is because there is insufficient information available to FIIG to provide a yield or price for the security. The yields and prices will be impacted by transaction size, the issuer's financial circumstances, market and economic conditions and the supply and demand dynamics prevailing at the time the client's securities are bought and sold, amongst other things. The historical yield, price or performance of the securities is no guarantee of their future performance. The yields and prices are not an offer by FIIG to buy or sell the securities. Should the client wish to sell their securities prior to maturity, FIIG will use its best endeavours to assist the client to sell those securities. However, FIIG does not make a market in the securities.

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Fixed Income Specialists

DirectBonds Indicative Floating Rate Callable Bonds Thursday, 2 July 2015

| ISSUER | ISIN | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|---|--------------|-------------|--------------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| AAI Ltd | AU300VERO021 | Floating | 0.70% | Quarterly | 07/09/2015 | 07/09/2025 | \$10,000 | 2.25% | 2.84% | 100.10 | \$10,010 | \$22 | \$10,032 |
| ^ HSBC Bank Australia Ltd | AU3FN0012118 | Floating | 2.80% | Quarterly | 26/11/2015 | 25/11/2020 | \$100,000 | 3.11% | 4.90% | 100.73 | \$100,731 | \$568 | \$101,299 |
| ^ Bank of Queensland Ltd | AU3FN0013124 | Floating | 3.75% | Quarterly | 10/05/2016 | 10/05/2021 | \$50,000 | 3.30% | 5.77% | 102.16 | \$51,079 | \$460 | \$51,539 |
| National Wealth Management Holdings Ltd | AU300NWML027 | Floating | 0.63% | Quarterly | 16/06/2016 | 16/06/2026 | \$10,000 | 3.53% | 2.80% | 99.29 | \$9,929 | \$16 | \$9,945 |
| ^ Genworth Financial Mortgage | AU3FN0013447 | Floating | 4.75% | Quarterly | 30/06/2016 | 30/06/2021 | \$10,000 | 4.02% | 6.72% | 102.73 | \$10,273 | \$13 | \$10,286 |
| ^ National Capital Trust III | AU3FN0000121 | Floating | 0.95% | Quarterly | 30/09/2016 | | \$50,000 | 3.84% | 3.13% | 99.10 | \$49,550 | \$30 | \$49,580 |
| ^ AXA SA | AU0000AXJHA9 | Floating | 1.40% | Quarterly | 26/10/2016 | | \$100,000 | 4.50% | 3.70% | 98.80 | \$98,800 | \$712 | \$99,512 |
| ^ Bank of Queensland Ltd | AU3FN0014759 | Floating | 4.25% | Quarterly | 22/03/2017 | 22/03/2022 | \$50,000 | 3.52% | 6.11% | 104.80 | \$52,398 | \$131 | \$52,530 |
| ^ Elm Bv (Swiss Rein Co) | AU3FN0002531 | Floating | 1.17% | SemiAnnual | 25/05/2017 | | \$100,000 | 4.28% | 3.47% | 98.35 | \$98,350 | \$392 | \$98,742 |
| ^ National Australia Bank Ltd | AU3FN0017356 | Floating | 2.20% | Quarterly | 28/11/2017 | 28/11/2022 | \$10,000 | 3.42% | 4.25% | 102.36 | \$10,236 | \$48 | \$10,284 |
| ^ AMP Bank Limited | AU3FN0017620 | Floating | 3.10% | Quarterly | 21/12/2017 | 21/12/2022 | \$10,000 | 3.61% | 5.05% | 104.10 | \$10,410 | \$22 | \$10,432 |
| Bendigo and Adelaide Bank Ltd | AU3FN0021952 | Floating | 2.80% | Quarterly | 29/01/2019 | 29/01/2024 | \$10,000 | 4.59% | 4.94% | 102.33 | \$10,233 | \$96 | \$10,329 |
| ^ Westpac Banking Corporation | AU000WBCHBD1 | Floating | 2.05% | Quarterly | 14/03/2019 | 14/03/2024 | \$100,000 | 4.32% | 4.17% | 100.92 | \$100,919 | \$254 | \$101,173 |
| ^ Insurance Australia Ltd | AU3FN0022364 | Floating | 2.80% | Quarterly | 19/03/2019 | 19/03/2040 | \$10,000 | 4.53% | 4.81% | 102.75 | \$10,275 | \$24 | \$10,299 |
| ^ Australia and New Zealand Banking Group Ltd | AU3FN0023859 | Floating | 1.93% | Quarterly | 25/06/2019 | 25/06/2024 | \$10,000 | 4.42% | 4.08% | 100.47 | \$10,047 | \$13 | \$10,061 |
| ^ Moneytech Finance Pty Ltd | AU3FN0026993 | Floating | 4.65% | Quarterly | 17/04/2020 | 17/04/2022 | \$10,000 | 6.99% | 6.79% | 101.70 | \$10,170 | \$167 | \$10,337 |

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

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Fixed Income Specialists

DirectBonds Indicative Floating Rate Callable Bonds Thursday, 2 July 2015

| ISSUER | ISIN | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--------|------|-------------|--------------|-----------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
|--------|------|-------------|--------------|-----------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

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