



Fixed Income Specialists

## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 4 June 2015

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
ElectraNet Pty Ltd	AU000ENPL024	CIB	5.21%	Quarterly		20/08/2015	\$76,415	5.30%	5.19%	153.30	\$76,650	\$227	\$76,877
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	\$13,360	5.05%	3.55%	141.58	\$14,158	\$29	\$14,187
^ Ale Finance Company Pty Limited	AU300ALE1016	CIB	3.40%	Quarterly		20/11/2023	\$128,740	4.38%	3.04%	143.77	\$143,772	\$250	\$144,022
Envestra Ltd	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	\$12,973	4.51%	2.78%	141.81	\$14,181	\$22	\$14,203
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	\$12,533	5.68%	3.15%	124.23	\$12,423	\$22	\$12,446
DBNGP Finance Corporation Pty Ltd	AU3CB0160679	Fixed	8.25%	SemiAnnual		29/09/2015	\$50,000	2.58%	8.11%	101.68	\$50,839	\$819	\$51,658
ING Bank N.V. Sydney Branch	AU3CB0191989	Fixed	7.00%	SemiAnnual		22/03/2016	\$50,000	2.31%	6.76%	103.61	\$51,804	\$761	\$52,565
^ BNP Paribas Australia Branch	AU3CB0176295	Fixed	7.00%	SemiAnnual		24/05/2016	\$50,000	2.37%	6.71%	104.35	\$52,174	\$153	\$52,327
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF018	Fixed	6.25%	SemiAnnual		09/06/2016	\$10,000	3.52%	6.09%	102.65	\$10,265	\$2	\$10,267
Telstra Corp. Ltd	AU300TY30597	Fixed	7.00%	SemiAnnual		02/08/2016	\$50,000	2.06%	6.63%	105.57	\$52,784	\$1,238	\$54,021
^ Mirvac Group Finance Ltd	AU3CB0160687	Fixed	8.00%	SemiAnnual		16/09/2016	\$50,000	2.71%	7.51%	106.53	\$53,265	\$935	\$54,200
^ Commonwealth Bank of Australia	AU3CB0188951	Fixed	5.75%	SemiAnnual		25/01/2017	\$50,000	2.11%	5.44%	105.77	\$52,887	\$1,080	\$53,967
^ Westpac Banking Corporation	AU3CB0189322	Fixed	5.75%	SemiAnnual		06/02/2017	\$100,000	2.09%	5.43%	105.93	\$105,930	\$1,970	\$107,900
^ Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	\$50,000	3.05%	7.33%	109.13	\$54,565	\$348	\$54,913
PMP Finance Pty Limited	AU3CB0215259	Fixed	8.75%	SemiAnnual		23/10/2017	\$10,000	6.48%	8.34%	104.90	\$10,490	\$115	\$10,605
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	\$10,000	3.38%	6.70%	110.14	\$11,014	\$218	\$11,233
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	\$10,000	5.01%	6.85%	105.80	\$10,580	\$131	\$10,711

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Silver Chef Limited	AU3CB0199354	Fixed	8.50%	SemiAnnual		14/09/2018	\$10,000	6.96%	8.14%	104.40	\$10,440	\$203	\$10,643
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	\$10,000	6.03%	7.53%	105.60	\$10,560	\$179	\$10,739
^ Lend Lease Finance Ltd	AU3CB0208494	Fixed	5.50%	SemiAnnual		13/11/2018	\$10,000	3.55%	5.18%	106.22	\$10,622	\$42	\$10,664
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	\$10,000	3.76%	5.40%	106.41	\$10,641	\$19	\$10,660
Payce Consolidated Limited	AU3CB0216950	Fixed	9.50%	Quarterly		03/12/2018	\$10,000	6.74%	8.76%	108.50	\$10,850	\$18	\$10,868
GE CAP Australia Funding Pty Ltd	AU300GCAF087	Fixed	6.00%	SemiAnnual		15/03/2019	\$50,000	2.95%	5.42%	110.79	\$55,393	\$709	\$56,102
CBL Corporation Limited	AU3CB0220341	Fixed	8.25%	SemiAnnual		17/04/2019	\$10,000	5.45%	7.53%	109.60	\$10,960	\$122	\$11,082
^ Brisbane Airport Corporation Pty Ltd	AU3CB0173201	Fixed	8.00%	SemiAnnual		09/07/2019	\$50,000	3.21%	6.77%	118.19	\$59,097	\$1,680	\$60,776
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	\$10,000	5.84%	7.18%	106.60	\$10,660	\$260	\$10,920
^ 360 Capital Investment Management Limited	AU3CB0224103	Fixed	6.90%	SemiAnnual		19/09/2019	\$10,000	5.54%	6.57%	105.10	\$10,510	\$156	\$10,666
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	\$10,000	4.00%	5.56%	107.88	\$10,788	\$98	\$10,886
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	\$10,000	4.19%	5.22%	105.27	\$10,527	\$33	\$10,560
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	\$100,000	3.15%	6.16%	117.65	\$117,654	\$2,383	\$120,037
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	\$10,000	4.69%	6.03%	107.81	\$10,781	\$78	\$10,859
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	\$10,000	4.05%	5.52%	108.61	\$10,861	\$46	\$10,907
^ Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	6.10%	SemiAnnual		29/05/2020	\$10,000	5.09%	5.84%	104.40	\$10,440	\$20	\$10,460
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	\$10,000	3.95%	6.17%	107.65	\$10,765	\$299	\$11,064

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Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	\$50,000	3.08%	6.36%	121.87	\$60,933	\$1,563	\$62,496
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	\$100,000	3.96%	6.60%	117.37	\$117,372	\$2,976	\$120,348
^ Perth Airport Pty Ltd	AU3CB0211415	Fixed	6.00%	SemiAnnual		23/07/2020	\$10,000	3.50%	5.38%	111.61	\$11,161	\$229	\$11,390
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	\$10,000	3.69%	5.25%	109.57	\$10,957	\$210	\$11,167
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	\$10,000	3.69%	6.74%	122.33	\$12,233	\$36	\$12,269
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	\$10,000	4.15%	5.67%	110.31	\$11,031	\$290	\$11,321
^ RWH Finance Pty Ltd	AU300RWHF012	Fixed	6.20%	SemiAnnual	26/03/2017	26/03/2021	\$10,000	5.63%	6.14%	100.95	\$10,095	\$128	\$10,223
^ McPherson's Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	\$10,000	6.29%	6.83%	103.90	\$10,390	\$138	\$10,528
^ Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	\$10,000	5.13%	6.69%	112.11	\$11,211	-\$2	\$11,209
^ Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	\$10,000	5.73%	6.97%	107.60	\$10,760	\$84	\$10,844
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	\$10,000	4.55%	4.51%	99.71	\$9,971	\$111	\$10,082
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	\$10,000	5.28%	6.79%	114.19	\$11,419	\$46	\$11,466
^ Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	\$50,000	5.21%	6.57%	108.60	\$54,300	\$422	\$54,722
^ Rabobank Nederland AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	\$10,000	4.13%	5.00%	110.04	\$11,004	\$90	\$11,094
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	\$10,000	4.38%	3.46%	55.53	\$5,553		\$5,553
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	\$50,000	4.65%	5.71%	72.86	\$36,430		\$36,430
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	\$10,000	4.27%	3.65%	86.33	\$8,633		\$8,633

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Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	\$10,000	4.74%	4.75%	107.23	\$10,723		\$10,723
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	\$10,000	4.48%	3.74%	97.69	\$9,769		\$9,769
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	\$10,000	4.70%	4.08%	101.71	\$10,171		\$10,171
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	\$10,000	4.89%	3.65%	96.30	\$9,630		\$9,630
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	\$10,000	4.90%	4.55%	112.59	\$11,259		\$11,259
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	\$10,000	4.98%	3.83%	104.24	\$10,424		\$10,424
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	\$10,000	5.00%	3.76%	105.31	\$10,531		\$10,531
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	\$10,000	5.14%	4.10%	112.54	\$11,254		\$11,254
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	\$10,000	5.06%	3.69%	104.83	\$10,483		\$10,483

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.

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sell the securities and may change without notice. If no yield or security is provided for any security, this is because there is insufficient information available to FIIG to provide a yield or price for the security

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AAI Ltd	AU300VERO013	Fixed	6.15%	SemiAnnual	07/09/2015	07/09/2025	\$10,000	2.55%	6.10%	100.85	\$10,085	\$159	\$10,244
National Wealth Management Holdings Ltd	AU300NWML019	Fixed	6.75%	SemiAnnual	16/06/2016	16/06/2026	\$10,000	3.37%	6.53%	103.35	\$10,335	-\$11	\$10,324
^ AXA SA	AU0000AXJHB7	Fixed	7.50%	SemiAnnual	26/10/2016		\$100,000	4.03%	7.17%	104.60	\$104,600	\$922	\$105,522
^ Elm Bv (Swiss Rein Co)	AU3CB0024743	Fixed	7.64%	SemiAnnual	25/05/2017		\$100,000	3.83%	7.13%	107.10	\$107,100	\$332	\$107,432

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Fixed Income Specialists

## DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 4 June 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
ING Bank N.V. Sydney Branch	AU3FN0015061	Floating	2.50%	Quarterly		22/03/2016	\$50,000	2.24%	4.68%	101.88	\$50,941	\$515	\$51,457
^ Australia and New Zealand Banking Group Ltd	AU000ANZHAL8	Floating	1.13%	Quarterly		09/05/2016	\$10,000	2.16%	3.24%	100.99	\$10,099	\$27	\$10,126
^ Westpac Banking Corporation	AU000WBCHAU7	Floating	1.13%	Quarterly		09/05/2016	\$100,000	1.98%	3.23%	101.16	\$101,158	\$269	\$101,427
^ BNP Paribas Australia Branch	AU3FN0013181	Floating	1.43%	Quarterly		24/05/2016	\$50,000	2.32%	3.51%	101.15	\$50,577	\$78	\$50,655
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF026	Floating	0.25%	Quarterly		09/06/2016	\$10,000	3.51%	2.43%	98.87	\$9,887	\$1	\$9,888
^ Commonwealth Bank of Australia	AU3FN0014866	Floating	1.75%	Quarterly		25/01/2017	\$50,000	2.18%	3.89%	102.79	\$51,396	\$241	\$51,637
^ Westpac Banking Corporation	AU3FN0014874	Floating	1.65%	Quarterly		06/02/2017	\$100,000	2.19%	3.71%	102.65	\$102,649	\$365	\$103,014
Morgan Stanley	AU3FN0001798	Floating	0.47%	Quarterly		22/02/2017	\$10,000	2.74%	2.60%	99.83	\$9,983	\$13	\$9,997
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	\$10,000	5.34%	5.92%	102.20	\$10,220	\$12	\$10,232
^ McPherson's Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	\$10,000	6.25%	6.39%	102.05	\$10,205	\$127	\$10,332
^ Coffey Corporate Pty Ltd	AU3FN0024733	Floating	4.65%	Quarterly		12/09/2019	\$10,000	8.43%	7.27%	95.95	\$9,595	-\$4	\$9,591
^ Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	\$10,000	6.60%	6.49%	102.15	\$10,215	\$138	\$10,353
^ CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	\$10,000	7.51%	7.26%	102.60	\$10,260	\$47	\$10,307
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	\$10,000	4.60%	2.65%	92.70	\$9,270	\$1	\$9,270
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	\$50,000	5.36%	2.91%	86.93	\$43,464	\$3	\$43,468

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

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## DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 4 June 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.

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makers and data services as well as any available market information and feedback when market volume and turnover is low or not transparent as at the reporting date.

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Fixed Income Specialists

## DirectBonds Indicative Floating Rate Callable Bonds Thursday, 4 June 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
AAI Ltd	AU300VER0021	Floating	0.70%	Quarterly	07/09/2015	07/09/2025	\$10,000	2.65%	2.85%	100.05	\$10,005	\$1	\$10,006
^ HSBC Bank Australia Ltd	AU3FN0012118	Floating	2.80%	Quarterly	26/11/2015	25/11/2020	\$100,000	3.04%	4.90%	100.91	\$100,910	\$203	\$101,113
^ Bank of Queensland Ltd	AU3FN0013124	Floating	3.75%	Quarterly	10/05/2016	10/05/2021	\$50,000	3.04%	5.74%	102.56	\$51,280	\$242	\$51,522
National Wealth Management Holdings Ltd	AU300NWML027	Floating	0.63%	Quarterly	16/06/2016	16/06/2026	\$10,000	3.52%	2.97%	99.24	\$9,924	-\$5	\$9,919
^ Genworth Financial Mortgage	AU3FN0013447	Floating	4.75%	Quarterly	30/06/2016	30/06/2021	\$10,000	4.12%	6.79%	102.83	\$10,283	\$138	\$10,421
^ National Capital Trust III	AU3FN0000121	Floating	0.95%	Quarterly	30/09/2016		\$50,000	3.61%	3.20%	99.35	\$49,675	\$309	\$49,984
^ AXA SA	AU0000AXJHA9	Floating	1.40%	Quarterly	26/10/2016		\$100,000	4.16%	3.69%	99.20	\$99,200	\$441	\$99,641
^ Bank of Queensland Ltd	AU3FN0014759	Floating	4.25%	Quarterly	22/03/2017	22/03/2022	\$50,000	3.38%	6.19%	105.26	\$52,631	\$705	\$53,336
^ Elm Bv (Swiss Rein Co)	AU3FN0002531	Floating	1.17%	SemiAnnual	25/05/2017		\$100,000	3.99%	3.45%	98.85	\$98,850	\$140	\$98,990
^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly	28/11/2017	28/11/2022	\$10,000	3.33%	4.23%	102.69	\$10,269	\$16	\$10,284
^ AMP Bank Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	\$10,000	3.36%	5.11%	104.89	\$10,489	\$116	\$10,605
^ Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	\$10,000	6.82%	6.75%	102.30	\$10,230	\$115	\$10,345

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## DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 4 June 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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